hareh	olding Pat	tern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulation	s, 2015											
1.	Name o	f Listed Entity: IM+ Capitals Limited		•										
2.	Scrip Co	ode/Name of Scrip/Class of Security: 511628												
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)													
	a. If under 31(1)(b) then indicate the report for Quarter ending 31/03/2019													
	b. If under 31(1)(c) then indicate date of allotment/extinguishment													
4.	Declara	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-												
		Particulars	Yes*	No*										
	1	Whether the Listed Entity has issued any partly paid up shares?	163	No										
	2	Whether the Listed Entity has issued any Convertible Securities or Warrants?												
	3	Whether the Listed Entity has any shares against which depository receipts are issued?												
	4	Whether the Listed Entity has any shares in locked-in?												
	5	Whether any shares held by promoters are pledge or otherwise encumbered?												
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstand Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.													
	GENERA	TED ON :05/04/2019												

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	pitals Limited																	
Table I -	Summary Statement holding of specified securities																	
													Sharehold			Number o		
												No. of	ing, as a			pledged o	r	
								Number of Voting Rights held in each class				Shares	%	Number o	f Locked in	otherwise		
							Sharehold				Underlyin	assuming	shares		encumber	ed		
							ing as a %				g	full					1	
							of total	l l			Outstandi	conversio					Number	
				No. of	No. of		no. of	No of Voting Rights			ng	n of					of equity	
			No. of	Partly	shares		shares					convertibl	convertibl					shares
			fully paid	paid-up	underlyin		(calculate					e	e		As a % of		As a % of	held in
			up equity		g	Total nos.	d as per				Total as a	securities	securities		total		total	demateri
		sharehold			Depositor			Class eg:	Class eg:		% of	(including	(as a		Shares		Shares	alised
Category	Category of shareholder	ers			y Receipts		1957)	Х	v	Total		-	percentag	No. (a)	held(b)	No. (a)	held(b)	form
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)	, -,	(X)	(XI)=		(II)	(XIII)		(XIV)
(A)	Promoter & Promoter Group		1606469	0 ,	0 ,			1606469	0	1606469	45.8782		45.8782	0	0.0000	0	0.0000	1606469
	Public	1256	1895128	0	0	1895128	54.1218	1895128	0	1895128	54.1218	0	54.1218	0	0.0000	NA	NA	1836007
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	1259	3501597	0	0	3501597	100.0000	3501597	0	3501597	100.0000	0	100.0000	0	0.0000	0	0.0000	3442476

GENERATED ON :05/04/2019 NSDL: 30/03/2019 CDSL:30/03/2019

IM+ Capitals Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Sharehold Number of Shares ing, as a pledged or No. of Number of Voting Rights held in each class Number of Locked in otherwise assuming shares Shares of securities encumbered Underlyin full Sharehold conversio No of Voting Rights ing % Outstandi n of Number No. of calculate convertibl of equity No. of Partly shares d as per convertibl e shares fully paid paid-up underlyin SCRR, securities As a % of As a % of held in Total nos 1957 As a securities (as a total total Nos. of up equity equity Total as a demateri Class eg: sharehold shares shares Depositor shares % of Class eg: % of (including percentag Shares Shares alised Category & Name of the shareholders PAN Receipts held (A+B+C) Warrants) e of held(b) held(b) held (A+B+C2) Total No. (a) No. (a) form (11) (III) (IV) (V) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (XII) (XIII) (XIV) Indian Individuals / Hindu Undivided Family 455513 455513 13.0087 455513 455513 13.0087 13.0087 0.0000 0.0000 455513 AAPPM5542A 0.0000 Pradeep Misra 362193 362193 10.3437 362193 362193 10.3437 10.3437 0.0000 362193 AAJPM6159M 93320 93320 0.0000 Richa Misra 2.6651 93320 93320 2.6651 2.6651 0.0000 93320 Central Government / State Government(s) 0.0000 0.0000 0.0000 0.0000 0.0000 Financial Institutions / Banks 0.0000 0.0000 0.0000 0.0000 0.0000 (d) Any Other (Specify) 1150956 0 1150956 32.8695 1150956 1150956 32.8695 32.8695 0.0000 0.0000 1150956 1150956 0 **Bodies Corporate** 1150956 32.8695 1150956 1150956 32.8695 32.8695 0.0000 0.0000 1150956 AAGCR1735A Rudrabhishek Infosystem Private Limited 1150956 0 150956 32.8695 1150956 1150956 32.8695 32.8695 0.0000 .0000 1150956 1606469 0 1606469 45.8782 1606469 1606469 45.8782 0 45.8782 0.0000 0.0000 1606469 Sub Total (A)(1) Foreign Individuals (Non-Resident Individuals / Foreign Individuals) 0.0000 0.0000 0.0000 0.0000 .0000 0 0.0000 0.0000 0.0000 0.0000 0.0000 Government Institutions 0.0000 0.0000 0.0000 0.0000 0.0000 (d) Foreign Portfolio Investor 0 0.0000 0.0000 0.0000 0.0000 0.0000 Any Other (Specify) 0 0.0000 0.0000 0.0000 0.0000 0.0000 Sub Total (A)(2) 0 0.0000 0.0000 0.0000 0.0000 0.0000 Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2) 1606469 1606469 45.8782 1606469 1606469 45.8782 45.8782 0.0000 1606469 0.0000

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

IM+ Capitals Limited

Table III - Statement showing shareholding pattern of the Public shareholder

				_					Number :	: Votin = D' =	hte beld!	oodh alaa			Number of Locked in		Number of Shares pledged or		
									Number of Voting Rights held in each class			Silarcilolalli		r Locked in	otherwise				
		of securities equipment of securities			B , as a , s	shares		encumber	ed	4									
													No. of	assuming					
									No of Voting Rights				Shares	full	ł				
								Sharehold					unaeriyin	conversion					
								ing %					B Outstandi	convertible					Numbe
						No. of		calculate					ng	securities (of equi
				No. of	Partly	shares		d as per					convertibl						shares
				fully paid	-	underlyin		SCRR,					Δ .	percentage		As a % of		As a % of	
				up equity	equity	andenym	Total nos.	1957 As a				Total as a	cocurities	of diluted		total		total	demate
			sharehold		shares	Depositor			Class eg:	Class eg:		% of	(including			Shares		Shares	alised
Cate	egory & Name of the shareholders	PAN	ers	held	held	y Receipts		(A+B+C2)	X	v	Total	(A+B+C)	Warrants)		No. (a)		No. (a)	held(b)	form
Cate	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	^	y (1)		(A.D.C)	(X)	(XI)=		(II)		III)	(XIV
Inc	stitutions	(")	\···/	1.01	(*)	(41)	(***) =	, v, r.s a		(12	··,		(^)	(////-		, 	۱^	, 	(///
	tual Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	nture Capital Funds		0	0	0	0	0		0	0	0	0.0000	0	0.0000	0			NA	0
	ernate Investment Funds		0	0	0	0	0		0	-	0	0.0000	0	0.0000	0		NA	NA	0
	eign Venture Capital Investors		0	0	0	0	0		0	•	0	0.0000	0	0.0000	0		NA	NA	0
	eign Portfolio Investor		0	0	0	0	0		0	•	0	0.0000	0	0.0000	0			NA	0
	ancial Institutions / Banks		0	0	0	0	0		0	0	0	0.0000	0	0.0000	0		NA	NA	0
	urance Companies		0	0	0	0	0		0	0	0	0.0000	0	0.0000	0			NA	0
	vident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000		NA	0
	Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0		NA	NA	0
	Total (B)(1)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0		NA	NA	0
	ntral Government/ State Government(s)/																		
	sident of India																		
Sub	Total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
No	on-Institutions																		1
Indiv	ividuals			0	0										0		NA	NA	1
i. Ind	dividual shareholders holding nominal																		1
shar	re capital up to Rs. 2 lakhs.		1158	320759	0	0	320759	9.1604	320759	0	320759	9.1604	0	9.1604	0	0.0000	NA	NA	267938
ii. In	ndividual shareholders holding nominal																		T
shar	re capital in excess of Rs. 2 lakhs.		3	109539	0	0	109539	3.1283	109539	0	109539	3.1283	0	3.1283	0	0.0000	NA	NA	109539
Mah	hendra Girdharilal	AAAPW1327L		61614	0	0	61614	1.7596	61614	0	61614	1.7596	0	1.7596	0	0.0000	NA	NA	61614
NBF	FCs registered with RBI		1	189	0	0	189		189	0	189	0.0054	0	0.0054	0		NA	NA	189
	st Employee		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	erseas Depositories(holding DRs) (balancing																		
) figui			0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0		NA	NA	0
	Other (Specify)		94		0	0				0	1464641	41.8278	0	41.0270	0			NA	145834
IEPF			1	29641	0	0	29641		29641	0	29641	0.8465	0	0.8465	0		NA	NA	29641
	du Undivided Family		33	93864	0	0	93864		93864	0	93864	2.6806	0	2.6806	0		NA	NA	93864
	n Resident Indians (Non Repat)		1	100	0	0	100			0	100	0.0029	0	0.0025	0			NA	100
	n Resident Indians (Repat)		1	2	0	0	2	0.0001	2	0	2	0.0001	0	0.0001	0			NA	2
	aring Member			13212	0	0			13212	0	13212	0.3773	0	0.3773	0			NA	13212
	lies Corporate		49	1327822	U	0			1327822	0	1327822	37.9205	U	37.9205	U			NA	132152
	,	AAMCS1871Q	1	214126	0	0	214126	6.1151	214126	0	214126	6.1151	0	6.1151	0		NA	NA	21412
		AAACM0352N	1	205635	0	0	205635	5.8726	205635	0	205635	5.8726	0	5.8726	0		NA	NA	20563
		AADCS8457R	1	125220	U	U	125220	3.5761	125220	0	125220	3.5761	U	3.5761	U		NA	NA	12522
		AAACL4260E	1	93226	0	0	93226	2.6624	93226	0	93226	2.6624	0	2.6624	0	0.0000	NA	NA	93226
Jds F	Finance Company Limited	AABCJ0245J	1	91280	0	0	91280	2.6068	91280	0	91280	2.6068	0	2.6068	0	0.0000	NA	NA	91280

Corporate Capitalventures Private Limited	AAECR4815P	1	63222	0	0	63222	1.8055	63222	0	63222	1.8055	0	1.8055	0	0.0000	NA	NA	63222
Utsav Securities Pvt Ltd	AAACU1214B	1	61645	0	0	61645	1.7605	61645	0	61645	1.7605	0	1.7605	0	0.0000	NA	NA	61645
Wish Well Finance & Leasing Ltd	AAACW1151B	1	58051	0	0	58051	1.6578	58051	0	58051	1.6578	0	1.6578	0	0.0000	NA	NA	58051
Lani Merchandise Private Limited	AABCL5188N	1	48742	0	0	48742	1.3920	48742	0	48742	1.3920	0	1.3920	0	0.0000	NA	NA	48742
Cygnus Buildtech Private Limited	AAECC0987F	1	38000	0	0	38000	1.0852	38000	0	38000	1.0852	0	1.0852	0	0.0000	NA	NA	38000
Sub Total (B)(3)		1256	1895128	0	0	1895128	54.1218	1895128	0	1895128	54.1218	0	54.1218	0	0.0000	NA	NA	1836007
Total Public Shareholding (B)=																		
(B)(1)+(B)(2)+(B)(3)		1256	1895128	0	0	1895128	54.1218	1895128	0	1895128	54.1218	0	54.1218	0	0.0000	NA	NA	1836007

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

IM+ Ca _l	IM+ Capitals Limited																		
Table IV -	 Statement showing shareholding pattern of the I 	Non Promot	er- Non Publi	c shareho	ldei														
									Number of Voting Rights held in each clas of securities			each class		Shareholdin g , as a % assuming full	Number o	f Locked in	Number o pledged o otherwise encumber	r	
								Sharehold	No of Voting Rights				conversion of						
						No. of		ing % calculate					1	convertible securities (Number of equity
				No. of	Partly	shares		d as per					convertibl						shares
				fully paid	-	underlyin		SCRR,						percentage		As a % of		As a % of	held in
			Nos. of	up equity				1957 As a					securities			total		total	demateri
	Category & Name of the shareholders	PAN	sharehold ers	shares held	shares held	Depositor y Receipts		% of (A+B+C2)	Class eg:	Class eg:	Total	% of (A+B+C)	(including Warrants)		I	Shares held(b)	No. (a)	Shares held(b)	alised form
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	^	<u> </u>	IX)	(ATBTC)	(X)	(XI)=		(II)		III)	(XIV)
1	Custodian/DR Holder	`	0	0	0	0	0	0.0000	0	0		0.0000		0.0000			NA	NA	0
	Employee Benefit Trust (under SEBI (Share based																		
	Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)=																		
	(C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :05/04/2019 NSDL: 30/03/2019 CDSL:30/03/2019