



SCRIPT CODE: 511628

15th January, 2016

BSE Limited

P J Towers, Dalal Street

Fort, Mumbai- 400001

Dear Sirs,

Sub: Compliance Report On Corporate Governance

We attached herewith the quarterly compliance report on Corporate Governance as per Regulation 27 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the format specified (Annexure – 1) for the quarter ended December 31, 2015.

Yours Faithfully

For IM+ CAPITALS LIMITED

A handwritten signature in black ink, appearing to be 'Rahas Bihari Panda', is written over a circular stamp. The stamp contains the text 'IM+ CAPITALS LIMITED' around the perimeter and a small star at the bottom center.

Rahas Bihari Panda

Company Secretary

Encl: a/a

Format to be submitted by listed entity on quarterly basis

ANNEXURE - 1

Name of listing Entity **IM+ CAPITALS LIMITED**

Quarter ending **31ST DECEMBER 2015**

I. Composition of Board of Directors

Title (Mr / Ms)	Name of the Director	PAN & DIN	Category (Chairperson/ Executive/Non-Executive/Independent/No minee) &	Date of Appointment in the current term /cessation	Tenure*	No of Directorship in listed entities including this listed entity (Refer Regulation 25(1) of Listing Regulations)	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) Of Listing Regulations)	No of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing
MR	PRADEEP MISRA	AAPPMS542A & 01386739	C-NE	20.10.2014	-	1	2	0
MR	PRADEEP MISRA	AAPPMS5708G & 01386771	NE	05.11.2014	-	1	0	0
MR	VINOD KUMAR SHISODIA	AIDPS6542G & 07102941	I	13.02.2015	5	1	2	1
MS.	PRIYANKA TIWARI SHUKLA	AOWPPS3674Q & 01133494	I	30.05.2015	5	1	2	1

Pan number of any director would not be displayed on the website of Stock Exchange & Category of directors means executive/non-executive/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen
 * to be filled only for Independent Director. Tenure would mean total period from which Independent director is serving on Board of directors of the listed entity in continuity without any cooling off period



III. Composition of Committees			
Name of Committee	Name of Committee members	Category (Chairperson/ Executive / Non-Executive/ Independent/ Nominee)	
1. Audit Committee	MS. PRIYANKA TIWARI SHUKLA	CHAIRMAN- INDEPENDENT	
	MR. VINOD KUMAR SHISODIA	INDEPENDENT	
	MR. PRADEEP MISRA	NON EXECUTIVE	
2. Nomination & Remuneration Committee	MR. VINOD KUMAR SHISODIA	CHAIRMAN- INDEPENDENT	
	MS. PRIYANKA TIWARI SHUKLA	INDEPENDENT	
	MR. PRADEEP MISRA	NON EXECUTIVE	
3. Risk Management Committee (if applicable)	NOT APPLICABLE		
4. Stakeholders Relationship Committee	MR. VINOD KUMAR SHISODIA	CHAIRMAN- INDEPENDENT	
	MS. PRIYANKA TIWARI SHUKLA	INDEPENDENT	
	MR. PRADEEP MISRA	NON EXECUTIVE	
& Category of directors means executive/non-executive/independent/Nominee if a director fits into more than one category write all categories separating them with hyphen			
III. Meeting of Board of Directors			
Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Date(s) of Meeting (if any) in the relevant quarter	Maximum gap between any two consecutive (in number of days)
13th August 2015	9th October 2015		57 days
	13th November 2015		35 days
IV. Meeting of Committees			
Date(s) of meeting of the committee in the relevant quarter	Whether requirement of Quorum met (details)	Date(s) of meeting of the committee in the previous quarter	Maximum gap between any two consecutive meeting in number of day*
13th November 2015	Yes	13th August 2015	91 days
* This information has to be mandatorily be given for audit committee; for rest of the committees giving this information is optional.			



V. Related Party Transactions		Compliance status (Yes / No/ Na) Refer Note Below
Whether prior approval of audit committee obtained	YES	
Whether shareholder approval obtained for material RPT	YES (AGM HELD ON 30.09.2015)	
Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee	YES	

Note

- 1 In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/N.A.. For example, if the Board has been composed in accordance with the requirements of Listing Regulations, "Yes" may be indicated. Similarly, in case the Listed Entity has no related party transactions, the words "N.A." may be indicated.
- 2 If status is "No" details of non-compliance may be given here.

VI. Affirmations

1. The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015
2. The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015
 - a. Audit Committee
 - b. Nomination & remuneration committee
 - c. Stakeholders relationship committee
 - d. Risk management committee (applicable to the top 100 listed entities)
3. The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.
4. The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015
5. This report and the report submitted in the previous quarter has been placed before Board of Directors. Any comments/observations/advice of Board of Directors may be mentioned here.

For IM+CAPITALS LTD.

[Signature]
Company Secretary
RAHAS COMPANY SECRETARY
Company Secretary / Compliance Officer / Managing Director / CEO

Note:
 Information at Table I and I above need to be re-essayed given in 1st quarter of each financial year. However, if there is no change of information in subsequent quarter(s) of that financial year, this information may not be given by Listed entity and instead a statement, same as previous quarter, may be given.