

## Shareholding Pattern

IM+ Capitals Limited							
Scrip Code : 511628 Date Begin : 01 Oct 2013				Quarter Ending : December 2013 Date End : 31 Dec 2013			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of the convertible securities				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
Warrants	No. of warrant	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants				
Held by promoter/promoter group	0	0.00	0.00				
held by public	0	0.00	0.00				
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>				
<b>Total Paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		<b>3501597</b>					
Category of Shareholder	No. of Shareholders	Total No. of Shares	Total No. of Shares held in Dematerialized Form	Total Shareholding as a % of Total No. of Shares		Shares pledged or otherwise encumbered	
				As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of Total No. of Shares
<b>(A) Shareholding of Promoter and Promoter Group</b>							
<b>(1) Indian</b>							
Bodies Corporate	1	1381570	1381570	39.46	39.46	0	0.00
<b>Sub Total</b>	<b>1</b>	<b>1381570</b>	<b>1381570</b>	<b>39.46</b>	<b>39.46</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>							
<b>Total shareholding of Promoter and Promoter Group (A)</b>	<b>1</b>	<b>1381570</b>	<b>1381570</b>	<b>39.46</b>	<b>39.46</b>	<b>0</b>	<b>0.00</b>
<b>(B) Public Shareholding</b>							
<b>(1) Institutions</b>							
<b>(2) Non-Institutions</b>							
Bodies Corporate	68	1371417	1355117	39.17	39.17	0	0.00
<b>Individuals</b>							
Individual shareholders holding nominal share capital up to Rs. 1 lakh	1345	284838	210817	8.13	8.13	0	0.00
Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	6	323500	323500	9.24	9.24	0	0.00
<b>Any Others (Specify)</b>	<b>6</b>	<b>140272</b>	<b>140272</b>	<b>4.01</b>	<b>4.01</b>	<b>0</b>	<b>0.00</b>
Non Resident Indians	5	140217	140217	4.00	4.00	0	0.00
Clearing Members	1	55	55	0.00	0.00	0	0.00

Sub Total	1425	2120027	2029706	60.54	60.54	0	0.00
Total Public shareholding (B)	1425	2120027	2029706	60.54	60.54	0	0.00
Total (A)+(B)	1426	3501597	3411276	100.00	100.00	0	0.00
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1) Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2) Public	0	0	0	0.00	0.00	0	0.00
Sub Total	0	0	0	0.00	0.00	0	0.00
Total (A)+(B)+(C)	1426	3501597	3411276	0.00	100.00	0	0.00

**Notes:**

1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding

Perna Bothra Badalia  
Compliance Officer

### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2013</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group**

Sl.No.	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	Nusarwar Merchants Pvt Ltd	13,81,570	39.46	0	0.00	0.00	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>13,81,570</b>	<b>39.46</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term encumbrance has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

## Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2013</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Sl. No.	Name of the Shareholder	No. of Shares held	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Teck Consultancy & Services Pvt Ltd	441391	12.61	0	0.00	0	0.00	0.00
2	Naresh Kumar Bhargava	170000	4.85	0	0.00	0	0.00	0.00
3	Essar Offshore Subsea Ltd	152000	4.34	0	0.00	0	0.00	0.00
4	Meera Madhusudan Singh	140000	4.00	0	0.00	0	0.00	0.00
5	KPR Capital Management Pvt Ltd	110000	3.14	0	0.00	0	0.00	0.00
6	Lalima Tie-up Pvt Ltd	92789	2.65	0	0.00	0	0.00	0.00
7	M J Shares & Securities Pvt Ltd	85000	2.43	0	0.00	0	0.00	0.00
8	Attribute Shares and Securities Pvt Ltd	75000	2.14	0	0.00	0	0.00	0.00
9	Pagaria Holding Pvt Ltd	71000	2.03	0	0.00	0	0.00	0.00
10	Haridarshan Sales Pvt Ltd	68249	1.95	0	0.00	0	0.00	0.00
11	Navin Kumar Jain	60000	1.71	0	0.00	0	0.00	0.00
12	KPR Finance Ltd	55000	1.57	0	0.00	0	0.00	0.00
13	Suresh Bohra	37500	1.07	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>1557929</b>	<b>44.49</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2013</b>

**Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sl. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares	Shares as % of Total No. of Shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Teck Consultancy & Services Pvt Ltd	441391	12.61	0	0.00	0	0.00	0.00
	<b>Total</b>	<b>441391</b>	<b>12.61</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2013</b>

#### Details of Locked-in Shares

Sl. No.	Name of the Shareholder	No. of Shares	Locked-in Shares as % of Total No. of Shares
1	Nil		0.00
	<b>Total</b>		<b>0.00</b>

### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2013</b>

#### Details of Depository Receipts (DRs)

Sl. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Outstanding DRs	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as % of Total No. of Shares
1	Nil			0.00

	<b>Total</b>				<b>0.00</b>
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### Shareholding Pattern

<b>IM Capitals Limited</b>	
<b>Scrip Code : 511628</b>	<b>Quarter ending : December 2013</b>

**Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.**

Sl. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a % of Total No. of Shares
1	Nil	Nil		0.00
	<b>Total</b>			<b>0.00</b>