



CIN NO: L74140MH1991PLC063709

SCRIPT CODE: 511628

20th January, 2016

BSE Limited

P J Towers, Dalal Street

Fort, Mumbai- 400001

Dear Sirs,

Sub: Share Holding Pattern for the Quarter Ended 31st December, 2015

We attached herewith the Share holding pattern as per Regulation 31 (1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in the format specific for the quarter ended December 31, 2015.

Yours Faithfully

For IM+ CAPITALS LIMITED

A circular stamp with the text 'IM+ CAPITALS LIMITED' around the perimeter and a small star at the bottom. Overlaid on the stamp is a handwritten signature in black ink, which appears to be 'Rahas Bihari Panda'.

Rahas Bihari Panda

Company Secretary

Encl: a/a

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Im + Capitals Limited
2	Scrip Code/Name of Scrip/Class of Security: 511628
3	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

For IM+CAPITALS LTD.

 Company Secretary

Im + Capitals Limited

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholder	No. of fully paid up equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (IV)+(V)+(VI)	Shareholding as a % of total shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Underlying Shares	Shareholding %, assuming full conversion of convertible securities (including securities)	No. (a) of shares	As a % of total Shares held(b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held(b)	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total							
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C1)	(XII)	(XIII)	(XIV)		
(A)	Promoter & Promoter Group	3	1490985	0	0	1490985	42.5801	0	0	0	0	0.0000	0	0.0000	0	0.0000	1490985
(B)	Public	1410	2010612	0	0	2010612	57.4199	0	0	0	0	0.0000	0	0.0000	0	0.0000	1921291
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total	3413	3501597	0	0	3501597	100.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	3412276

FOR IM+CAPITALS LTD.

Company Secretary

IM + Capitals Limited

Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of Shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehold ing as a % of Total (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Underlyin g Outstanding convertible securities (including securities convertible assuming full conversion) (X) As a % of (A+B+C2)	Number of Locked in shares (XI) As a % of total Shares held (b)	Number of Shares pledged or otherwise encumbered (XII)	Number of dematerialise d equity shares held in Form	
									No. of Voting Rights	Class eg: X	Total					
1	Indian Individuals / Hindu Undivided Family		2	340329	0	0	340329	9.7193	0	0	0	0.0000	0	0	0.0000	340329
	Pradeep Misra	AAPPM5542A	1	268759	0	0	268759	7.6753	0	0	0	0.0000	0	0	0.0000	268759
	Richa Misra	AALPM6159M	1	71570	0	0	71570	2.0439	0	0	0	0.0000	0	0	0.0000	71570
	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
(b)	Any Other (Specify)		1	1150656	0	0	1150656	32.8609	0	0	0	0.0000	0	0	0.0000	1150656
(d)	Boddes Corporate Rudrabhshetk Infosystem Private Limited	AAGCN1735A	1	1150656	0	0	1150656	32.8609	0	0	0	0.0000	0	0	0.0000	1150656
	Sub Total (A)(1)		3	1490985	0	0	1490985	42.5801	0	0	0	0.0000	0	0	0.0000	1490985
2	Foreign Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
(a)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
(b)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
(c)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
(d)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
(e)	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		3	1490985	0	0	1490985	42.5801	0	0	0	0.0000	0	0	0.0000	1490985

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

FOR IM+CAPITALS LTD.

Company Secretary

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Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class			No. of Shares Underlying Outstanding convertible securities (including securities assuming full conversion of convertible securities) (XI) = (VII)+(X)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of dematerialised equity shares held in Form
									Class eg: X	Class eg: Y	Total				
1	Institutions														
(a)	Mutual Fund		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
(i)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
	Sub Total (B13)		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
2	Central Government/ State Government(s)/ President of India														
	Sub Total (B12)		0	0	0	0	0	0.0000	0	0	0	0	0	0	0
3	Non-Institutions														

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Company Secretary



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder

Category	Category & Name of shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including securities convertible into convertible securities)	Shareholding % assuming full conversion of convertible securities (XII) = (VI)+(IX) As a % of (A+B+C2)	Number of Locked in shares (No. (a))	As a % of total Shares held(b)	Number of Shares pledged or otherwise encumbered (No. (a))	As a % of total Shares held(b)	Number of equity shares held in dematerialised form (XIV)
									No of Voting Rights	Class eg: X Class eg: Y Total	Total as a % of (A+B+C)							
1	Custodian/DR holder		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total Non-Promoter- Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	0	0.0000	0

Note:
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

FOR IM+CAPITALS LTD.

Company Secretary