

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015				
1.	Name of Listed Entity: IM+ Capitals Limited			
2.	Scrip Code/Name of Scrip/Class of Security: 511628			
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31/12/2017		
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment		
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
		Particulars	Yes*	No*
1		Whether the Listed Entity has issued any partly paid up shares?		No
2		Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3		Whether the Listed Entity has any shares against which depository receipts are issued?		No
4		Whether the Listed Entity has any shares in locked-in?		No
5		Whether any shares held by promoters are pledge or otherwise encumbered?		No
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.			
	GENERATED ON :04/01/2018	NSDL : 30/12/2017	CDSL :30/12/2017	

**IM+ Capitals Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)		
(A)	Promoter & Promoter Group	3	1606469	0	0	1606469	45.8782	1606469	0	1606469	45.8782	0	45.8782	0	0.0000	0	0.0000	1606469
(B)	Public	1361	1895128	0	0	1895128	54.1218	1895128	0	1895128	54.1218	0	54.1218	0	0.0000	NA	NA	1807207
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	1364	3501597	0	0	3501597	100.0000	3501597	0	3501597	100.0000	0	100.0000	0	0.0000	0	0.0000	3413676

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**IM+ Capitals Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)		
<b>1</b>	<b>Indian</b>																		
(a)	<b>Individuals / Hindu Undivided Family</b>		2	455513	0	0	455513	13.0087	455513	0	455513	13.0087	0	13.0087	0	0.0000	0	0.0000	455513
	Pradeep Misra	AAPPM5542A	1	362193	0	0	362193	10.3437	362193	0	362193	10.3437	0	10.3437	0	0.0000	0	0.0000	362193
	Richa Misra	AAJPM6159M	1	93320	0	0	93320	2.6651	93320	0	93320	2.6651	0	2.6651	0	0.0000	0	0.0000	93320
(b)	<b>Central Government / State Government(s)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	<b>Financial Institutions / Banks</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	<b>Any Other (Specify)</b>		1	1150956	0	0	1150956	32.8695	1150956	0	1150956	32.8695	0	32.8695	0	0.0000	0	0.0000	1150956
	<b>Bodies Corporate</b>		1	1150956	0	0	1150956	32.8695	1150956	0	1150956	32.8695	0	32.8695	0	0.0000	0	0.0000	1150956
	Rudrabhishek Infosystem Private Limited	AAGCR1735A	1	1150956	0	0	1150956	32.8695	1150956	0	1150956	32.8695	0	32.8695	0	0.0000	0	0.0000	1150956
	<b>Sub Total (A)(1)</b>		3	1606469	0	0	1606469	45.8782	1606469	0	1606469	45.8782	0	45.8782	0	0.0000	0	0.0000	1606469
<b>2</b>	<b>Foreign</b>																		
(a)	<b>Individuals (Non-Resident Individuals / Foreign Individuals)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	<b>Government</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	<b>Institutions</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	<b>Foreign Portfolio Investor</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	<b>Any Other (Specify)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Sub Total (A)(2)</b>		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	<b>Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)</b>		3	1606469	0	0	1606469	45.8782	1606469	0	1606469	45.8782	0	45.8782	0	0.0000	0	0.0000	1606469

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**IM+ Capitals Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
<b>1</b>	<b>Institutions</b>																	
(a)	Mutual Fund	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b)	Venture Capital Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investor	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(f)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g)	Insurance Companies	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Sub Total (B)(1)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>2</b>	Central Government/ State Government(s)/ President of India																	
	Sub Total (B)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
<b>3</b>	<b>Non-Institutions</b>																	
(a)	<b>Individuals</b>		0	0								0			NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1254	341720	0	0	341720	9.7590	341720	0	341720	9.7590	0	9.7590	0	0.0000	NA	NA	270099
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	2	47925	0	0	47925	1.3687	47925	0	47925	1.3687	0	1.3687	0	0.0000	NA	NA	47925
(b)	NBFCs registered with RBI	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(e)	Any Other (Specify)	105	1505483	0	0	1505483	42.9942	1505483	0	1505483	42.9942	0	42.9942	0	0.0000	NA	NA	1489183
	Hindu Undivided Family	28	105996	0	0	105996	3.0271	105996	0	105996	3.0271	0	3.0271	0	0.0000	NA	NA	105996
	Non Resident Indians (Repat)	2	402	0	0	402	0.0115	402	0	402	0.0115	0	0.0115	0	0.0000	NA	NA	402
	Clearing Member	16	23551	0	0	23551	0.6726	23551	0	23551	0.6726	0	0.6726	0	0.0000	NA	NA	23551
	Bodies Corporate	59	1375534	0	0	1375534	39.2830	1375534	0	1375534	39.2830	0	39.2830	0	0.0000	NA	NA	1359234
	Mekaster Finlease Ltd	AAACM0352N	205635	0	0	205635	5.8726	205635	0	205635	5.8726	0	5.8726	0	0.0000	NA	NA	205635
	Globe Commodities Limited	AAACM0267E	190905	0	0	190905	5.4519	190905	0	190905	5.4519	0	5.4519	0	0.0000	NA	NA	190905
	Sri Salasar Suppliers Private Limited	AADCS8457R	135220	0	0	135220	3.8617	135220	0	135220	3.8617	0	3.8617	0	0.0000	NA	NA	135220
	Welsome Finance Private Limited	AAACL4260E	98226	0	0	98226	2.8052	98226	0	98226	2.8052	0	2.8052	0	0.0000	NA	NA	98226
	Jds Finance Company Limited	AABCJ0245J	91280	0	0	91280	2.6068	91280	0	91280	2.6068	0	2.6068	0	0.0000	NA	NA	91280
	Sunfast Tradecomm Private Limited	AANCS8748M	83672	0	0	83672	2.3895	83672	0	83672	2.3895	0	2.3895	0	0.0000	NA	NA	83672
	Golden Goenka Credit Pvt Ltd	AACCR3964K	78371	0	0	78371	2.2382	78371	0	78371	2.2382	0	2.2382	0	0.0000	NA	NA	78371
	Lusa Private Limited	AAACL1230C	72000	0	0	72000	2.0562	72000	0	72000	2.0562	0	2.0562	0	0.0000	NA	NA	72000
	Utsav Securities Pvt Ltd	AAACU1214B	61645	0	0	61645	1.7605	61645	0	61645	1.7605	0	1.7605	0	0.0000	NA	NA	61645
	Aristro Capital Markets Limited	AAHCA7588F	54400	0	0	54400	1.5536	54400	0	54400	1.5536	0	1.5536	0	0.0000	NA	NA	54400
	Cygnus Buildtech Private Limited	AAECC0987F	38000	0	0	38000	1.0852	38000	0	38000	1.0852	0	1.0852	0	0.0000	NA	NA	38000
	Subhlaxmi Investment Advisory	AAMCS1871Q	37980	0	0	37980	1.0846	37980	0	37980	1.0846	0	1.0846	0	0.0000	NA	NA	37980

Sub Total (B)(3)		1361	1895128	0	0	1895128	54.1218	1895128	0	1895128	54.1218	0	54.1218	0	0.0000	NA	NA	1807207
Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		1361	1895128	0	0	1895128	54.1218	1895128	0	1895128	54.1218	0	54.1218	0	0.0000	NA	NA	1807207

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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**IM+ Capitals Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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