

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: IM+ Capitals Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 511628		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		
	a.	If under 31(1)(b) then indicate the report for Quarter ending 31/12/2018	
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		<b>Particulars</b>	
			<b>Yes*</b>
			<b>No*</b>
1		Whether the Listed Entity has issued any partly paid up shares?	No
2		Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
3		Whether the Listed Entity has any shares against which depository receipts are issued?	No
4		Whether the Listed Entity has any shares in locked-in?	No
5		Whether any shares held by promoters are pledge or otherwise encumbered?	No
	* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.		
	GENERATED ON :02/01/2019	NSDL : 31/12/2018	CDSL :31/12/2018

**IM+ Capitals Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities)	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)	(XIII)	(XIV)			
(A)	Promoter & Promoter Group	3	1606469	0	0	1606469	45.8782	1606469	0	1606469	45.8782	0	45.8782	0	0.0000	0	0.0000	1606469
(B)	Public	1282	1895128	0	0	1895128	54.1218	1895128	0	1895128	54.1218	0	54.1218	0	0.0000	NA	NA	1834607
(C)	Non Promoter - Non Public				0				0			0			0.0000	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total	1285	3501597	0	0	3501597	100.0000	3501597	0	3501597	100.0000	0	100.0000	0	0.0000	0	0.0000	3441076

GENERATED ON :02/01/2019      NSDL : 31/12/2018      CDSL :31/12/2018

**IM+ Capitals Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
<b>1</b>	<b>Indian</b>																		
(a)	Individuals / Hindu Undivided Family		2	455513	0	0	455513	13.0087	455513	0	455513	13.0087	0	13.0087	0	0.0000	0	0.0000	455513
	Pradeep Misra	AAPP5542A	1	362193	0	0	362193	10.3437	362193	0	362193	10.3437	0	10.3437	0	0.0000	0	0.0000	362193
	Richa Misra	AAJPM6159M	1	93320	0	0	93320	2.6651	93320	0	93320	2.6651	0	2.6651	0	0.0000	0	0.0000	93320
(b)	Central Government / State Government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Any Other (Specify)		1	1150956	0	0	1150956	32.8695	1150956	0	1150956	32.8695	0	32.8695	0	0.0000	0	0.0000	1150956
	Bodies Corporate		1	1150956	0	0	1150956	32.8695	1150956	0	1150956	32.8695	0	32.8695	0	0.0000	0	0.0000	1150956
	Rudrabhishek Infosystem Private Limited	AAGCR1735A	1	1150956	0	0	1150956	32.8695	1150956	0	1150956	32.8695	0	32.8695	0	0.0000	0	0.0000	1150956
	Sub Total (A)(1)		3	1606469	0	0	1606469	45.8782	1606469	0	1606469	45.8782	0	45.8782	0	0.0000	0	0.0000	1606469
<b>2</b>	<b>Foreign</b>																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Government		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Institutions		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (A)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		3	1606469	0	0	1606469	45.8782	1606469	0	1606469	45.8782	0	45.8782	0	0.0000	0	0.0000	1606469

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

**IM+ Capitals Limited**
**Table III - Statement showing shareholding pattern of the Public shareholder**

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible as a % assuming full conversion of convertible securities)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)		(XIII)	(XIV)			
<b>1</b>	<b>Institutions</b>																		
(a)	Mutual Fund		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(b)	Venture Capital Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(c)	Alternate Investment Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Foreign Venture Capital Investors		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e)	Foreign Portfolio Investor		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(f)	Financial Institutions / Banks		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(g)	Insurance Companies		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(h)	Provident Funds/ Pension Funds		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(i)	Any Other (Specify)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
	Sub Total (B)(1)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
<b>2</b>	<b>Central Government/ State Government(s)/ President of India</b>																		
	Sub Total (B)(2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
<b>3</b>	<b>Non-Institutions</b>																		
(a)	Individuals		0	0										0		NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		1183	325292	0	0	325292	9.2898	325292	0	325292	9.2898	0	9.2898	0	0.0000	NA	NA	271071
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		3	108080	0	0	108080	3.0866	108080	0	108080	3.0866	0	3.0866	0	0.0000	NA	NA	108080
	Mahendra Girdharilal	AAAPW1327L		60155	0	0	60155	1.7179	60155	0	60155	1.7179	0	1.7179	0	0.0000	NA	NA	60155
(b)	NBFCs registered with RBI		1	189	0	0	189	0.0054	189	0	189	0.0054	0	0.0054	0	0.0000	NA	NA	189
	Trust Employee		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0	
(e)	Any Other (Specify)		95	1461567	0	0	1461567	41.7400	1461567	0	1461567	41.7400	0	41.7400	0	0.0000	NA	NA	1455267
	IEPF		1	26921	0	0	26921	0.7688	26921	0	26921	0.7688	0	0.7688	0	0.0000	NA	NA	26921
	Hindu Undivided Family		33	92839	0	0	92839	2.6513	92839	0	92839	2.6513	0	2.6513	0	0.0000	NA	NA	92839
	Non Resident Indians (Non Repat)		1	100	0	0	100	0.0029	100	0	100	0.0029	0	0.0029	0	0.0000	NA	NA	100
	Non Resident Indians (Repat)		1	2	0	0	2	0.0001	2	0	2	0.0001	0	0.0001	0	0.0000	NA	NA	2
	Clearing Member		9	13093	0	0	13093	0.3739	13093	0	13093	0.3739	0	0.3739	0	0.0000	NA	NA	13093
	Bodies Corporate		50	1328612	0	0	1328612	37.9430	1328612	0	1328612	37.9430	0	37.9430	0	0.0000	NA	NA	1322312
	Subhlaxmi Investment Advisory	AAMCS1871Q	1	214126	0	0	214126	6.1151	214126	0	214126	6.1151	0	6.1151	0	0.0000	NA	NA	214126
	Mekaster Finlease Ltd	AAACW0352N	1	205635	0	0	205635	5.8726	205635	0	205635	5.8726	0	5.8726	0	0.0000	NA	NA	205635
	Sri Salasar Suppliers Private Limited	AADCS8457R	1	125220	0	0	125220	3.5761	125220	0	125220	3.5761	0	3.5761	0	0.0000	NA	NA	125220
	Welsome Finance Private Limited	AAACL4260E	1	93226	0	0	93226	2.6624	93226	0	93226	2.6624	0	2.6624	0	0.0000	NA	NA	93226
	Jds Finance Company Limited	AABCO245J	1	91280	0	0	91280	2.6068	91280	0	91280	2.6068	0	2.6068	0	0.0000	NA	NA	91280
	Sunima Steel Marketing Private Limited	AAKCS8595H	1	89781	0	0	89781	2.5640	89781	0	89781	2.5640	0	2.5640	0	0.0000	NA	NA	89781
	Ecllipes Commercial Private Limited	AACCE1234H	1	84540	0	0	84540	2.4143	84540	0	84540	2.4143	0	2.4143	0	0.0000	NA	NA	84540
	Corporate Capitalventures Private Limited	AAECR4815P	1	63222	0	0	63222	1.8055	63222	0	63222	1.8055	0	1.8055	0	0.0000	NA	NA	63222
	Utsav Securities Pvt Ltd	AAACU1214B	1	61645	0	0	61645	1.7605	61645	0	61645	1.7605	0	1.7605	0	0.0000	NA	NA	61645
	Wish Well Finance & Leasing Ltd	AAACW1151B	1	58051	0	0	58051	1.6578	58051	0	58051	1.6578	0	1.6578	0	0.0000	NA	NA	58051

Cygnus Buildtech Private Limited	AAECC0987F	1	38000	0	0	38000	1.0852	38000	0	38000	1.0852	0	1.0852	0	0.0000	NA	NA	38000
<b>Sub Total (B)(3)</b>		<b>1282</b>	<b>1895128</b>	<b>0</b>	<b>0</b>	<b>1895128</b>	<b>54.1218</b>	<b>1895128</b>	<b>0</b>	<b>1895128</b>	<b>54.1218</b>	<b>0</b>	<b>54.1218</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>1834607</b>
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)</b>		<b>1282</b>	<b>1895128</b>	<b>0</b>	<b>0</b>	<b>1895128</b>	<b>54.1218</b>	<b>1895128</b>	<b>0</b>	<b>1895128</b>	<b>54.1218</b>	<b>0</b>	<b>54.1218</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>1834607</b>

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :02/01/2019

NSDL : 31/12/2018

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**IM+ Capitals Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :02/01/2019

NSDL : 31/12/2018

CDSL :31/12/2018