

IM+ CAPITALS LIMITED
CIN : L74140MH1991PLC063709

(Formerly known as Brescon Advisors & Holdings Limited)

Registered Office: "Veena Chambers" 2nd Floor, Room No. 204, Dalal Street, Fort, Mumbai - 400001

Email Id: compliance.impluscapitals@gmail.com, Website: www.imcapitals.com

Unaudited Financial Results for the Quarter & Nine Month Ended on December 31, 2014

(Rs. In Lacs)

Sr No	Particulars	Quarter Ended on			Nine Month Ended		Year Ended on
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
PART - I							
1	Net Sales / Income from operations						
	a) Net Sales/ Income from operations (Net of Excise Duty)	-	-	-	-	60.72	37.38
	b) Other Operating Income	-	-	-	-	-	-
	Total Income from Operations (net) [1(a) + 1(b)]	-	-	-	-	60.72	37.38
2	Expenses:						
	a. Cost of Material consumed	-	-	-	-	-	-
	b. Purchases of Stock-in-Trade	-	-	-	-	32.00	32.00
	c. Changes in Inventories of Stock-in-Trade	-	-	-	-	(32.00)	(32.00)
	d. Employee Benefits Expenses	7.69	-	1.74	9.07	4.49	6.50
	e. Depreciation and Amortisation Expenses	0.01	-	-	0.01	-	-
	f. Other Expenses	12.21	2.05	2.13	17.58	8.64	19.11
	Total Expenses (a to f)	19.91	2.05	3.87	26.66	13.13	25.61
3	Profit from Operations before other income, finance costs and Exceptional Items (1-2)	(19.91)	(2.05)	(3.87)	(26.78)	47.59	11.77
4	Other Income	77.75	-	-	77.75	-	-
5	Profit from ordinary activities before finance costs and exceptional items [3+4]	57.84	(2.05)	(3.87)	50.97	47.59	11.77
6	Finance Cost	-	-	-	-	-	-
7	Profit from Ordinary Activities after finance costs but before exceptional items(5-6)	57.84	(2.05)	(3.87)	50.97	47.59	11.77
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	57.84	(2.05)	(3.87)	50.97	47.59	11.77
10	Tax Expense	17.87	-	-	17.87	-	4.73
11	Net Profit / (Loss) from Ordinary Activities after Tax	39.97	(2.05)	(3.87)	33.10	47.59	7.04



12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit after tax for the Period (11-12)	39.97	(2.05)	(3.87)	33.10	47.59	7.04
14	Paid-up Equity Share Capital (Face value Rs.10/- per share)	350.16	350.16	350.16	350.16	350.16	350.16
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	4,566.30
16	Earnings Per Share (in Rs.) - Basic and Diluted (not annualised)						
	-Basic	1.14	(0.06)	(0.11)	0.95	1.36	0.20
	-Diluted	1.14	(0.06)	(0.11)	0.95	1.36	0.20

PART - II

A							
Particulars of Shareholding:							
1	Public Shareholding						
	- Number of Shares	21,12,228	35,01,197	21,20,027	21,12,228	21,20,027	21,20,027
	- Percentage of Shareholding	60.32%	99.99%	60.54%	60.32%	60.54%	60.54%
2	Promoters and promoter group shareholding						
	a. Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b. Non-encumbered						
	- Number of shares	13,89,369	400	13,81,570	13,89,369	13,81,570	13,81,570
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company) - (See note no. 5 below)	39.68%	0.01%	39.46%	39.68%	39.46%	39.46%
B	INVESTOR COMPLAINTS	Quarter ended on December 31, 2014					
	- Pending at the beginning of the quarter			Nil			
	- Received during the quarter			Nil			
	- Disposed of during the quarter			Nil			
	- Remaining unresolved at the end of the quarter			Nil			

Notes

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 13th February, 2015.
- The Statutory Auditors have carried out a limited review of the above Financial Results.
- Interest on loans and advances given to the Wholly Owned Subsidiary Company accrues and due at the end of the financial year, therefore shall be accounted for accordingly.
- Any variation on Investments in Growth Fund/Other Investments shall be accounted accordingly during year end.
- There are no reportable segments.

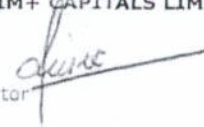


6 Figures for previous periods have been regrouped/re-arranged, wherever necessary.

Date: 13/02/2015
Place: New Delhi

By Order of the Board
For **IM+ CAPITALS LIMITED**

Director

A handwritten signature in black ink, appearing to read 'Dinesh', is written over a horizontal line. The signature is slanted upwards to the right.

DOOGAR & ASSOCIATES

Chartered Accountants

Limited Review Report

The Board of Directors
IM+ CAPITALS LIMITED
Veena Chambers, 2nd Floor,
Room No.204, Dalal Street, Fort,
Mumbai, Maharashtra-400001.

Dear Sirs,

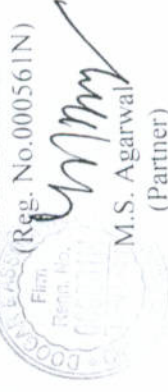
1. We have reviewed the accompanying statement of unaudited financial results of IM+ CAPITALS LIMITED (the 'Company') having its Registered Office at VEENA CHAMBERS, 2ND FLOOR, ROOM NO. 204, DALAL STREET, FORT, MUMBAI, MAHARASHTRA for the quarter and nine month period ended December 31ST, 2014 except for the disclosures regarding "Public Shareholding" and "Promoters and Promoters Group Shareholding" which have been traced from disclosures made by the Management and have not been audited by us. These unaudited financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results of the Company prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement except as under:-
 - a) The company has not accounted for interest on loans and advances given to subsidiary company for the quarter/ period ended 31.12.2014.
 - b) Provision for diminution in the value of growth fund/ other investments if any, has not been ascertained and not accounted.

Place: New Delhi

Date: 13th February, 2015

For Doogar & Associates
Chartered Accountants

(Reg. No.000561N)



M.S. Agarwal
(Partner)

M. No. 86580