(a) Statement Shareholding I			
lame of the Company :	IM + Capitals Limited	FOUT	
Script Code: 511628		Class of Security: EQUIT	<u> </u>
AS ON NSDL DATA: 30)/09/2014 CDSL	DATA: 30/09/2014	
Partly Paid-up shares	No. of Partly Paid-up	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter group			
Held by public			
Total			
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ Promoter group			
Held by public			
Total	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants
Held by promoter/	TOTOL FILL CONTRACTOR		
Promoter group			
Held by public	· .		
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			3,501,59





DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

00000	OCCUPATION OF THE PROPERTY OF		CUTUS OF SECONDAIN FROM	T C F	,			
AS ON:	AS ON: NSDL DATE:30/09/2014	CDSL D/	CDSL DATE: 30/09/2014	014			i I	
 			TOTAL NUMBER	TOTAL NUMBER TOTAL NUMBER OF TOTAL SHAREHOLDING	TOTAL SHAREHOL		SHARES PI	S SHARES PLEDGED OR
CATEGORY	Y CATEGORY OF	NUMBER OF	OF SHARES	OF SHARES SHARES HELD IN A PERCENTAGE OF DEMATERIALIZED TOTAL NUMBER OF	A PERCENTAGE OF TOTAL NUMBER OF	유유	OTHERWISE NUMBER OF	ENCUMBERED AS A
COD€		SHARE HOLDERS		FORM	AS A	AS A	SHARES PERCENTAGE	PERCENTAGE
Ξ	(11)	(III)	(VI)	3	PERCENTAGE PE OF(A+B) (VI)	RCENTAGE OF (A+B+C) (VII)	(VIII)	PERCENTAGE PERCENTAGE OF(A+B) OF(A+B+C) (VI) (VII) (VIII) (IX)=
(A) PROM	(A) PROMOTER AND PROMOTER GROUP							

(A) PROMOTER AND PROMOTER GROUP

SUB TOTAL (A) (2): 0	QUALIFIED FORE. INVESTOR-CORPORAT ANY OTHER (SPECIFY)	INSTITUTIONS -	BODIES CORPORATE -	INDIVIDUALS (NON-RESIDENT	SUB TOTAL (A) (1): 1 400 0.0114 0.0114 (2) FOREIGN	ANY OTHER (SPECIFY) -	FINANCIAL INSTITUTIONS / BANKS -	BODIES CORPORATE -	COVERNMENT / STATE -	INDIVIDUALS / HINDU UNDIVIDED 1 400 0.0114 0.0114	(1) INDIAN
					0.0114					0.0114	
0	0	0	0	0	0	0	0	0	0	0	
					0.0000					0.0000	



PRINTED ON :04/10/2014



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE:30/09/2014

CDSL DATE: 30/09/2014

(A) = (A) (Total Shareholding and Promoter Group	Ξ	CATEGORY CODE	
(A) = (A) (1) + (A) (2)	Total Shareholding of Promoter and Promoter Group	(11)	CATEGORY OF SHAREHOLDER	TOTAL NUMBER OF TOTAL SHAREHOLDING AS
1		(111)	NUMBER OF SHARE HOLDERS	
400		(VI)	OF SHARES	TOTAL NUMBER
		3	SHARES HELD IN A PERCENTAGE OF DEWATERIALIZED TOTAL NUMBER OF FORM AS AS	TOTAL NUMBER OF
0.0114		OF(A+B) OF(A+B+C) (VI) (VI) (VI)	A PERCENTAGE OF TOTAL NUMBER OF AS A A	TOTAL SHAREHO
0.0114			1≯	
0		(*III/)	OTHERWISE NUMBER OF SHARES	SHARES P
0		(VIIX) (IX)= (VIIX) (XIX)= (VIIX) (XIX)= (XI	OTHERWISE ENCUMBERED NUMBER OF AS A SHARES PERCENTAGE	SHARES PLEDGED OR

(B) PUBLIC SHAREHOLDING

(1) INSTITUTIONS	· · · · · · · · · · · · · · · · · · ·	
MUTUAL FUNDS / UTI	•	0
FINANCIAL INSTITUTIONS / BANKS	•	0
CONTRAL GOVERNMENT / STATE	•	0
VENTURE CAPITAL FUNDS	1	0
INSURANCE COMPANIES	•	0
FOREIGN INSTITUTIONAL INVESTORS		0
FOREIGN VENTURE CAPITAL INVESTORS	•	0
QUALIFIED FORE.INVESTOR-IND		
QUALIFIED FORE. INVESTOR-CORPORAT		
SUB TOTAL (B) (1): (2) NON-INSTITUTIONS	0	0



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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/09/2014 CDSL DATE: 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF AS A AS A DEBCENTAGE DEBCENTA	li≯	SHARES PLEDGED OR OTHERWISE ENCLMBERED NUMBER OF AS A SHARES PERCENTAGE	EDGED OR ENCUMBERED AS A PERCENTAGE
£	(II)	(III)	(VI)	3	PERCENTAGE PERCENTAGE OF(A+B) OF(A+B+C) (VI) (VII)	OF(A+B+C) (VII)	(VIII)	(IX)=
INDIVIDUALS /	/ HINDU UNDIVIDED					*****	0	
BODIES CORPORATE	RATE	81	2965551	2949251	84.6914	84.6914	218000	7.3511
INDIVIDUALS								
INDIVIDUAL NOMINAL SHA	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1	1285	239119	165898	6.8289	6.8289		0.0000
INDIVIDUAL NOMINAL SHA	INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS O	4	220250	220250	6.2900	6.2900		0.0000
QUALIFIED	FORE. INVESTOR-CORPORA							
QUALIFIED	QUALIFIED FORE.INVESTOR-IND							
ANY OTHERS					•			
CLEARING MEMBER	MBER	ω	75560	75560	2.1579	2.1579		0.0000
MARKET MAKER	77							
OFFICE BEARERS	ERS							
FOREIGN NATIONALS	TIONALS							
FOREIGN NATIONALS	IONALS .							
NON RESIDE	NON RESIDENT INDIANS (REPAT)	2	7	7	0.0002	0.0002	0	
NON RESIDE	NON RESIDENT INDIANS (NON REPAT)	ω	710	710	0.0203	0.0203	0	
TRUSTS								
SUB TOTAL (B) (2) :	9;	1378	3501197	3411676	99.9886	99.9886	218000	6.2264



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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE:30/09/2014 CDSL DATE: 30/09/2014

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF AS A AS A PERCENTAGE PERCENTAGE	TAGE AS	SHARES PI OTHERWISE NUMBER OF SHARES	SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF AS A SHARES PERCENTAGE
(I) (II)	(II)	(III)	(IV)	3	OF(A+B) (VI)	OF(A+B+C) (VII)	(AIIIA)	(VIII) (IX)= (XI) (XIII) (XIII)
Total Public Shareholding	Shareholding	٠.			 	· .		
(B) = (B) (1) + (B) (2)	9) (2)	1378	3501197	3411676	99.9886	99.9886	218000	6.2264
TOTAL (A) + (B) (C) SHARES HELD BY AGAINST WHICH DEPO HAVE BEEN ISSUED	TOTAL (A) + (B) (C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED	1379	3501597	3411676	100.0000	100.0000	218000	6.2257

SUB TOTAL

(2) Public

(1) Promoter and Promoter Group



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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2014

SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

CATEGORY CODE AS ON: NSDL DATE:30/09/2014 CATEGORY OF SHAREHOLDER NUMBER OF SHARE HOLDERS CDSL DATE: 30/09/2014 TOTAL NUMBER TOTAL NUMBER OF TOTAL SHAREHOLDING AS OF SHARES SHARES HELD IN A PERCENTAGE OF DEMATERALIZED TOTAL NUMBER OF AS A AS A
PERCENTAGE PERCENTAGE
OF(A+B) OF(A+B+C)
(VI) (VII) SHARES PLEDGED OR
OTHERWISE ENCUMBERED
NUMBER OF AS A
SHARES PERCENTAGE

 $\boldsymbol{\Xi}$

 Ξ

(III)

ટુ

3

(VIIIV)

GRAND TOTAL(A)+(B)+(C) : 1379 3501597 3411676 100.0000 100.0000 218000 6.23

NOTE : 1 (b) .NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE



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(I)(b) Statement Showing holding of securities (including shares warrants convertible securities) of persons belonging to the category "Promoter and Promoter Group"

тотаl:
200



(I)(C)(i) Statement Showing holding of securities (including shares warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

		Т—			$\overline{}$													
<u> </u>	ω	ļ ——		ა													o	ဌ
	NARESH KUMAR BHARGAVA		SERVICES PVT LTD AABCT0581B	TECK CONSULTANCY AND		INFOSYSTEM PRIVATE	RUDRAABHISHEK											Name of the shareholder
	170000			441391			1381570										shares held	Number of
	4.85			10.61			39.46								para (I)(a)above}	indicated in Statement at	total number of shares (i.e.	Shares as a percentage of
	-							_			held	Number of		-				Details of warrants
										the same	number of warrants of	As a % total		_				irrants
										held	securities	Number of			securities	convertible		Details of
	·							class	of the	securities	number of	% w .r.t total	i i					
												as a % of diluted share capital	securities)	convertible	conversion of	assuming full	(including under	Total shares



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(I)(C)(i) Statement Showing holding of securities (including shares warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

							,	
		- : - :			2.84	99289	LALIMA TIE-UP PVT LTD	6
					3.14	110000	KPR CAPITAL MANAGEMENT PRIVATE LIMITED	th th
				·	4.34	152000	ESSAR OFFSHORE SUBSEA LIMITED	4
as a % of diluted share capital	% w .r.t total number of convertible securities of the same class	Number of convertible securities held	As a % total number of warrants of the same class	Number of warrants held				
convertible securities)								
conversion of warrants and		securities			para (I)(a)above}			
-lying shares assuming full		convertible			Grand Total(A)+(B)+(C)	Si ci		
Total shares (including under		Details of	arrants	Details of warrants	Shares as a percentage of	Number of	Name of the shareholder	S Sr.





(I)(C)(i) Statement Showing holding of securities (including shares warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

								ŀ
·			ï		2.16	75500	ASHIKA STOCK BROKING LIMITED.	ဟ
					2.35	82410	BSR FINANCE & CONSTRUCTIONS LIMITED	8
					2.43	85000	M J SHARES AND SECURITIES PVT LTD	7
as a % of diluted share capital	% w r.t total number of convertible securities of the same class	Number of convertible securities held	As a % total number of warrants of the same class	Number of warrants held	٠.			
(including under lying shares assuming full conversion of warrants and convertible securities)		Details of convertible securities	arrants	Details of warrants	Shares as a percentage of total number of shares {i.e Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a)above}	Number of shares held	Name of the shareholder	No.



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(I)(C)(i) Statement Showing holding of securities (including shares warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

ı				
	12		10	Z O.
	QUEST FINANCIAL SERVICES LIMITED	PAGARIA HOLDING PRIVATE LIMITED	ATTRIBUTE SHARES AND SECURITIES PVT. LTD.	Name of the shareholder
	59885	71000	75000	Number of shares held
	1.71	2.03	2.14	Shares as a percentage of total number of shares (i.e Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a)above)
				Details of warrants Number of warrants numb warrants warrants the si class
				As a % total number of warrants of the same class
				Details of convertible securities Number of convertible securities held
		·		% w .r.t total number of convertible securities of the same class
)				including under lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital



PRINTED ON: 04/10/2014 NSDL DATA: 30/09/2014 CDSL DATA: 30/09/2014



(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

								ſ
					83.05	2908045	TOTAL:	
							1	
							LTD.	14
					1.43	50000	MUITIPI US RESOURCES	
								7
					1.57	55000	KPR FINANCE LIMITED	מֿ
	Cindo							
	class							
		•						
	of the		class					
	epcurities	held	the same					
	convertible	securities	warrants of	held				
,		convertible	number of	warrants				
share capital	total	Number of	As a % total	Number of				
as a % of diluted	. % w r t							
securities)								
convertible								
warrants and		secumies			para (I)(a)above}			,
conversion of					Indicated in Statement at			
assuming full		CONTRACTOR			Grand Iolai(A)+(D)+(C)			
-lying shares		1			total number of shares (i.e	shares held		o O
(including under		Cerains of	all an is	Details of Wallants	onaires as a percentage of	Number of	Name of the snareholder	Ľ,
Total shares								,



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(I)(c)(II) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category.
"Public" and holding more than 5% of the total number of shares of the company.

					12.61	441391	TECK CONSULTANCY AND SERVICES PVT LTD AABCT0581B	N
					39.46	1381570	RUDRAABHISHEK INFOSYSTEM PRIVATE LIMITED	_ _
(including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	% w .r.t total number of convertible securities of the same Class	Details of Convertible Securities Number of convertible securities held	As a % total number of warrants of the same class	Details of warrants Number of warrants warrants the schess	Shares as a percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) indicated in statement at para (I)(a)above}	Number of shares	Name(s) of the shareholder(s) and the Persons Acting in concert(PAC) with them	No.



TOTAL:

1822961

52.06

II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRs)



SR NO NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING DUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }
1		
OTAL :		

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II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN



	EXCESS OF 1% OF	THE TOTAL NUMBER OF	SHARES	
SR. NO.NAME OF THE	E DR HOLDER	TYPE OF OUTSTANDING DR(ADRs,GDRs, SDRs,etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES(i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)
1		GDRs		
то	TAL:			

A CALLET OF THE PARTY OF THE PA



I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

SR. LOCKED-IN SHARES AS A Promoter/Promoter (%) PERCENTAGE OF TOTAL Group/Public NAME OF SHAREHOLDER NUMBER OF NO. LOCKED-IN NUMBER OF SHARES (i.e., **SHARES** GRAND TOTAL (A)+(B)+(C)
INDICATED IN STATEMENT AT PARA (I)(a) ABOVE } TOTAL :

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