



To

Dt 14.10.2015

**BSE Limited**

P.J. Tower, Dalal Street

Mumbai-400001

**Dear Sir**

**Sub: Shareholding Pattern for the quarter ended 30<sup>th</sup> September, 2015.**

Please find attached herewith the share holding pattern for the quarter ended 30.09.2015 of M/S IM+ CAPITALS LIMITED.

Kindly take the same on record.

Thanks & Regards

For IM+ CAPITALS LIMITED

A circular stamp with the text 'IM+ CAPITALS LIMITED' around the perimeter. Overlaid on the stamp is a handwritten signature in black ink, which appears to be 'Rahas Binari Panda'.

RAHAS BINARI PANDA

COMPANY SECRETARY & COMPLIANCE OFFICER

<b>I(a) Statement Shareholding Pattern</b>			
<b>Name of the Company :</b> IM + Capitals Limited			
<b>Script Code:</b> 511628		<b>Class of Security:</b> EQUITY	
<b>AS ON NSDL DATA:</b> 30/09/2015		<b>CDSL DATA:</b> 30/09/2015	
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of Partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter/ Promoter group	0.0000	0.0000	0.0000
Held by public	0.0000	0.0000	0.0000
<b>Total</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0.0000</b>
<b>Outstanding convertible securities</b>	<b>No. of Outstanding securities</b>	<b>As a % of total No. of Outstanding convertible securities</b>	<b>As a % of total No. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/ Promoter group			
Held by public			
<b>Total</b>			
<b>Warrants</b>	<b>No. of Warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants</b>
Held by promoter/ Promoter group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>3,501,597</b>		

For IM+CAPITALS LTD.

  
Company Secretary

**IM + Capitals Limited**

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2015  
 SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY  
 AS ON: NSDL DATE: 30/09/2015 CDSL DATE: 30/09/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<u>(A) Shareholding of Promoter and Promoter Group</u>								
(1)	Indian							
	Individuals / Hindu Undivided Family	2	283213	283213	8.0881	8.0881	0	0.0000
	Central Government / State Government(s)	-					0	
	Bodies Corporate	1	1150656	1150656	32.8609	32.8609	0	0.0000
	Financial Institutions / Banks	-					0	
	Any Other (Specify)	-					0	
SUB TOTAL (A)(1):		3	1433869	1433869	40.9490	40.9490	0	0.0000
(2)	Foreign							
	Individuals (Non-Resident Individuals / Foreign Individuals)	-					0	
	Bodies Corporate	-					0	
	Institutions	-					0	
	Qualified Fore. Investor-Ind							
	Qualified Fore. Investor-Corporat.							
	Any Other (Specify)	-					0	
SUB TOTAL (A)(2):		0					0	

**For IM+CAPITALS LTD.**  
  
 Company Secretary

# IM + Capitals Limited

LINK INTIME

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2015  
 SCRIP CODE: 511628  
 CLASS OF SECURITY: EQUITY  
 AS ON: NSDL DATE: 30/09/2015 CDSL DATE: 30/09/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	PERCENTAGE AS A PERCENTAGE (VIII) = (VII)/(VI)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(VI)*100
<b>Total Shareholding of Promoter and Promoter Group</b>								
(A)	(A) (1) + (A) (2)	3	1433869	1433869	40.9490	40.9490	0	0
<b>(B) Public Shareholding</b>								
<b>(1) Institutions</b>								
	Mutual Funds / UTI	-					0	
	Financial Institutions / Banks	-					0	
	Central Government / State Government(s)	-					0	
	Venture Capital Funds	-					0	
	Insurance Companies	-					0	
	Foreign Institutional Investors	-					0	
	Foreign Venture Capital Investors	-					0	
	Qualified Fore. Investor-Ind	-					0	
	Qualified Fore. Investor-Corporat.	-					0	
SUB TOTAL (B)(1):		0					0	
(2) Non-Institutions								

For IM+CAPITALS LTD.  
*[Signature]*  
 Company Secretary

IM + Capitals Limited

DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2015  
 CLASS OF SECURITY: EQUITY  
 SCRIP CODE: 511628  
 AS ON: NSDL DATE: 30/09/2015 CDSL DATE: 30/09/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES	AS A PERCENTAGE OF (VIII)/(IX)*100
					AS A PERCENTAGE OF (A+B) OF (VI)	AS A PERCENTAGE OF (A+B+C) OF (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	Individuals / Hindu undivided Family	28	85719	85719	2.4480	2.4480	0	0.0000
	Bodies Corporate	77	1588167	1571567	45.3555	45.3555	0	0.0000
	Individuals							
	Individual shareholders holding nominal share capital upto Rs. 1 lakh.	1284	277361	204540	7.9210	7.9210		0.0000
	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	6	115571	115571	3.3005	3.3005		0.0000
	Qualified Fore. Investor-Corporate							
	Qualified Fore. Investor-Ind							
	Foreign Portfolio Investor (Indi							
	Foreign Portfolio Investor (Corp							
	Any Others							
	Clearing Member	3	398	398	0.0114	0.0114		0.0000
	Market Maker							
	Office Bearers							
	Foreign Nationals							
	Foreign Nationals							
	Non Resident Indians (Repat)	1	2	2	0.0001	0.0001	0	0.0000
	Non Resident Indians (Non Repat)	2	510	510	0.0146	0.0146	0	0.0000
	Trusts							
	SUB TOTAL (B) (2):	1401	2067728	1978307	59.0510	59.0510	0	0.0000

For IM+CAPITALS LTD.  
  
 Company Secretary

# IM + Capitals Limited



DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/09/2015  
 SCRIP CODE: 511628  
 CLASS OF SECURITY: EQUITY  
 AS ON: NSDL DATE: 30/09/2015 CDSL DATE: 30/09/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF AS A	SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE OF (VII) = (IX)/(VII)*100
					PERCENTAGE OF (A+B) (VI)	PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	(VIII)	(IX)
<b>Total Public Shareholding</b>								
(B) = (B) (1) + (B) (2)		1401	2067728	1978307	59.0510	59.0510	0	0
<b>TOTAL (A) + (B)</b>								
(C) Shares held by custodians and against which depositary receipts have been issued		1404	3501597	3412176	100.0000	100.0000	0	0.0000
<b>(1) Promoter and Promoter Group</b>								
(2) Public		0			0.0000		0	
<b>SUB TOTAL</b>								

For IM+CAPITALS LTD.  
  
 Company Secretary

**IM + Capitals Limited**

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					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)				
(I)	(II)	(III)	(IV)	(V)	1404	3501597	3412176	100.0000	100.0000	0 0 00
GRAND TOTAL (A)+(B)+(C) :										

NOTE :  
 1 (b) .NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

For IM+CAPITALS LTD.  
  
 Company Secretary

(1)(b) Statement Showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No.	As a percentage (VI) = (V) / (III) * 100 (VII)	As a % of grand total (A)+(B)+(C) of sub clause (1)(a)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	RUDRABHISHE K INFOSYSTEM PRIVATE LIMITED	1150656	32.86	0	0.00	0.00					
2	PRADEEP MISRA AAPP5542A	211643	6.04	0	0.00	0.00					
3	RICHA MISRA AAJPM6159M	71570	2.04	0	0.00	0.00					
TOTAL:		1433869	40.95	0	0.00	0.00					

For IM+CAPITALS LTD.  
 Company Secretary



(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (f)(a)above)	Details of warrants		Details of convertible securities	Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class		

Detailed PAN based report

DPID/CLID	Name	TotalShares	PAN
1206780000013097	MARUDHAR VINTRADE PRIVATE LIMITED	95505	AAHCM6896L
12032300000741623	MARUDHAR VINTRADE PRIVATE LIMITED	20000	AAHCM6896L

For IM+CAPITALS LTD.

*[Signature]*  
Company Secretary


(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Sri Salasar Suppliers Private Limited	174920	5.00					
2	J.N.B. SIDHU FINANCE PVT LTD	168217	4.80					
3	ESSAR OFFSHORE SUBSEA LIMITED	152000	4.34					
4	RISEWELL CREDIT PVT. LTD	134671	3.85					

For IM+CAPITALS LTD.  
  
 Company Secretary


(1)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
5	WELLSOME FINANCE PRIVATE LIMITED	131226	3.75					
6	MARUDHAR VINTRADE PRIVATE LIMITED AAHCM6896L	115505	3.30					
7	SHUABHI INVESTMENTS PVT LTD	92510	2.64					
8	BLACK FOX FINANCIAL PVT LTD	89289	2.55					

For IM+CAPITALS LTD.  
  
 Company Secretary

(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
9	SUNIMA STEEL MARKETING PRIVATE LIMITED	70076	2.00					
10	MAINLAND FINANCE PVT. LTD	65491	1.87					
11	SMC GLOBAL SECURITIES LIMITED	58923	1.68					
12	ARISTRO CAPITAL MARKETS LIMITED	54400	1.55					

For IM+CAPITALS LTD.  
  
 Company Secretary

(1)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a)above}	Details of warrants		Details of convertible securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of securities of the same class	
13	JDS FINANCE COMPANY LIMITED	36068	1.03					
	TOTAL:	1343296	38.36					

For IM+CAPITALS LTD.  
  
 Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible Securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same Class	
1								
	TOTAL:							

Detailed PAN based report

DPID/CLID	Name	Total Shares	PAN

For IM+CAPITALS LTD.  
  
 Company Secretary

# IM + Capitals Limited

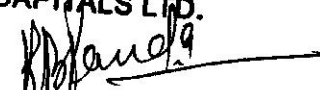
II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)

LINK INTIME



SR NO	NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }
1			
TOTAL :			

For IM+CAPITALS LTD.

  
Company Secretary

# IM + Capitals Limited



II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)
1		GDRs		
TOTAL :				

For IM+CAPITALS LTD.  
*[Signature]*  
Company Secretary



I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

SR. NO.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%) PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }	Promoter/Promoter Group/Public
1				
TOTAL :				

For IM+CAPITALS LTD.

*R.B. Seneta*  
Company Secretary