

To  
The Manager Listing  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy, Towers  
Dalal Street Mumbai-400001

Date: 12.11.2016

**Ref: Security Code: 511628**

Dear Sir/ Madam

**Sub: Compliance under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 filing of Unaudited Financial Results for the quarter ended 30<sup>th</sup> September, 2016.**

With Reference to the Captioned Subject and pursuant to regulation 33 of the securities and exchange board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are enclosing herewith the unaudited financial results of the Company for the quarter ended 30<sup>th</sup> September 2016, duly approved by the board of Directors of the Company at its meeting held on today the 12<sup>th</sup> day of November 2016.

Further we are enclosing herewith a copy of Limited Review Report of the Statutory Auditors of the Company, as required under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

You are kindly requested to take the same on record.

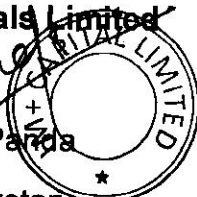
Thanking You

Yours faithfully,

For IM+ Capitals Limited

Rahas Bhari Panda

Company Secretary



**IM+ CAPITALS LIMITED**

**CIN : L74140MH1991PLC063709**

Registered Office: Office No.707, Gateway Plaza, Hiranandani Garden, Powai, Mumbai-400076

Email Id: imcapitalslimited@gmail.com, Website: www.imcapitals.com

**Statement of Unaudited Standalone Financial Results for the Quarter & Half Year Ended on September 30, 2016**

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended on			Half Year Ended on		Year Ended on
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>PART - I</b>							
1	<b>Net Sales / Income from operations</b>	-	-	-	-	-	-
	a) Net Sales/ Income from operations (Net of Excise Duty)	215.44	92.85	70.40	308.29	103.59	423.21
	b) Other Operating Income	-	-	32.84	-	32.84	-
	<b>Total Income from Operations (net) [1(a) + 1(b)]</b>	<b>215.44</b>	<b>92.85</b>	<b>103.24</b>	<b>308.29</b>	<b>136.43</b>	<b>423.21</b>
2	<b>Expenses:</b>						
	a. Cost of Material consumed	-	-	-	-	-	-
	b. Purchases of Stock-in-Trade	-	-	-	-	-	-
	c. Changes in Inventories of Stock-in-Trade	-	-	-	-	-	-
	d. Employee Benefits Expenses	78.36	39.01	13.66	117.37	17.53	91.73
	e. Depreciation and Amortisation Expenses	2.38	2.31	0.34	4.69	0.55	2.61
	f. Other Expenses	125.72	16.63	84.21	142.35	98.12	232.43
	<b>Total Expenses (a to f)</b>	<b>206.46</b>	<b>57.94</b>	<b>98.21</b>	<b>264.41</b>	<b>116.20</b>	<b>326.77</b>
3	<b>Profit from Operations before other income, finance costs and Exceptional Items (1-2)</b>	<b>8.98</b>	<b>34.90</b>	<b>5.03</b>	<b>43.88</b>	<b>20.23</b>	<b>96.44</b>
4	Other Income	26.06	27.27	0.20	53.33	8.92	8.96
5	<b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>35.04</b>	<b>62.17</b>	<b>5.23</b>	<b>97.21</b>	<b>29.15</b>	<b>105.40</b>
6	Finance Cost	-	-	-	-	-	-
7	<b>Profit from Ordinary Activities after finance costs but before exceptional items (5-6)</b>	<b>35.04</b>	<b>62.17</b>	<b>5.23</b>	<b>97.21</b>	<b>29.15</b>	<b>105.40</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>35.04</b>	<b>62.17</b>	<b>5.23</b>	<b>97.21</b>	<b>29.15</b>	<b>105.40</b>
10	Tax Expense	11.02	19.52	1.43	30.54	9.12	(0.37)
11	<b>Net Profit / (Loss) from Ordinary Activities after Tax</b>	<b>24.02</b>	<b>42.65</b>	<b>3.80</b>	<b>66.67</b>	<b>20.03</b>	<b>105.77</b>
12	Extraordinary Items	-	-	-	-	-	-
13	<b>Net Profit after tax for the Period (11-12)</b>	<b>24.02</b>	<b>42.65</b>	<b>3.80</b>	<b>66.67</b>	<b>20.03</b>	<b>105.77</b>
14	Paid-up Equity Share Capital (Face value Rs.10/- per share)	350.16	350.16	350.16	350.16	350.16	350.16
15	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	4,700.51
16	Earnings Per Share (In Rs.) - Basic and Diluted (Quarterly & Half yearly not annualised - Yearly Annualised)						
	-Basic	0.69	1.22	0.11	1.90	0.57	3.02
	-Diluted	0.69	1.22	0.11	1.90	0.57	3.02

**Statement of Assets & Liabilities**

(Rs. In Lacs)

Particulars	Half Year Ended		Year Ended
	Sep 30, 2016	Mar 31, 2016	
	(Unaudited)	(Audited)	
<b>A EQUITY AND LIABILITIES :</b>			
<b>1. Shareholders' Funds</b>			
(a) Share Capital	350.160	350.16	
(b) Reserves and Surplus	4,767.18	4,700.51	
	<b>5117.34</b>	<b>5050.67</b>	
<b>2. Non Current Liabilities</b>			
(a) Deferred Tax Liabilities	-	-	
(b) Long Term Provisions	3.51	2.33	
	<b>3.51</b>	<b>2.33</b>	
<b>2. Current Liabilities</b>			
(a) Trade Payables	157.85	75.54	
(b) Other Current Liabilities	31.68	46.49	
(c) Short Term Provisions	0.03	0.03	
	<b>189.56</b>	<b>122.06</b>	
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>5310.41</b>	<b>5175.06</b>	
<b>B ASSETS :</b>			
<b>1. Non-Current Assets</b>			
(a) Fixed Assets	25.61	29.45	
(b) Non Current Investments	513.15	513.15	
(c) Long Term Loans and Advances	930.28	942.63	
(d) Deferred Tax Assets(Net)	1.16	0.37	
	<b>1470.20</b>	<b>1485.60</b>	
<b>2. Current Assets</b>			
(a) Trade Receivable	113.70	-	
(b) Cash and Bank Balances	101.53	704.29	
(c) Short Term Loans and Advances	3,457.36	2,796.31	
(c) Other Current Assets	167.62	188.86	
	<b>3840.21</b>	<b>3689.46</b>	
<b>TOTAL ASSETS</b>	<b>5310.41</b>	<b>5175.06</b>	

**Notes:**

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 12th November, 2016.
- The Statutory Auditors have carried out a limited review of the above Financial Results.
- There are no reportable segments.
- Figures for previous periods have been regrouped/re-arranged, wherever necessary.

Date: 12/11/2016  
Place: New Delhi

By Order of the Board  
For IM+ CAPITALS LIMITED  
  
Director

# DOOGAR & ASSOCIATES

Chartered Accountants

## LIMITED REVIEW REPORT

### **The Board of Directors**


IM+ Capitals Limited  
707, Gateway Plaza,  
Hiranandani Garden, Powai,  
Mumbai-400076.

Dear Sirs,

1. We have reviewed the accompanying statement of unaudited financial results of IM+ Capitals Limited (the 'Company') for the quarter ended September 30<sup>th</sup>, 2016. This statement has been prepared by the company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015"), which has been initiated by us for identification purposes. These unaudited financial statements are the responsibility of the Company's Management and have been approved by the Board of Directors. Our responsibility is to issue a report on these unaudited financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results of the company prepared in accordance with applicable accounting standards notified under section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the "Listing Regulations, 2015", including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place of signature: New Delhi  
Date of signature: 12/11/2016.

**For Doogar & Associates**  
Chartered Accountants  
Reg. No.000561M

  
(M. S. Agarwal)  
Partner  
M. No. 086580

