

IM+ CAPITALS LIMITED

CIN:- L74140MH1991PLC063709

REGD OFF: B-02, GOKUL HORIZEN, THAKUR VILLAGE, KANDIVALI EAST, MUMBAI-400101

To

Dated: 14.07.2015

BSE Limited

P.J. Tower, Dalal Street

Mumbai-400001

Dear Sir

Sub:Corporate Governance Report for the Quarter ended 30.06.2015

Please find attached herewith the Corporate Governance report for the quarter ended 30th June, 2015 in prescribed format.

Thanks & Regards

For **IM+ CAPITALS LIMITED**

For **IM+CAPITALS LTD.**


Company Secretary
RAHAS BIHARI PANDA

COMPANY SECRETARY & COMPLIANCE OFFICER

Annexure - XI to the Listing Agreement (for the quarter ended on 30th June, 2015)

Format of Quarterly Compliance Report on Corporate Governance

Name of the Company: IM+ CAPITALS LIMITED

Quarter ending on: 30th June, 2015

Particulars	Clause of Listing agreement	Compliance Status Yes/No/N.A	Remarks
II. Board of Directors			
(A) Composition of Board	49 (IIA)	YES	DETAILS WILL BE FURNISHED IN THE ANNUAL REPORT.
(B) Independent Directors	49 (IIB)	YES	
(C) Non-executive Directors' compensation & disclosures	49 (IIC)	YES	
(D) Other provisions as to Board and Committees	49 (IID)	YES	
(E) Code of Conduct	49 (IIE)	YES	
(F) Whistle Blower Policy	49 (IIF)	YES	
III. Audit Committee	49 (III)		
(A) Qualified & Independent Audit Committee	49 (IIIA)	YES	
(B) Meeting of Audit Committee	49 (IIIB)	YES	
(C) Powers of Audit Committee	49 (IIIC)	YES	
(D) Role of Audit Committee	49 (IIID)	YES	
(E) Review of Information by Audit Committee	49 (IIIE)	YES	
IV. Nomination and Remuneration Committee	49 (IV)	YES	
V. Subsidiary Companies	49 (V)	YES	
VI. Risk Management	49 (VI)	YES	
VII. Related Party Transactions	49 (VII)	YES	DETAILS WILL BE FURNISHED IN THE ANNUAL REPORT.
VIII. Disclosures	49 (VIII)		
(A) Related party transactions	49 (VIIIA)	YES	

For IM+CAPITALS LTD.


Company Secretary

(B) Disclosure of Accounting Treatment	49 (VIII B)	YES	
(C) Remuneration of Directors	49 (VIII C)	YES	DETAILS WILL BE FURNISHED IN THE ANNUAL REPORT
(D) Management	49 (VIII D)	YES	DETAILS WILL BE FURNISHED IN THE ANNUAL REPORT
(E) Shareholders	49 (VIII E)	YES	DETAILS WILL BE FURNISHED IN THE ANNUAL REPORT
(F) Proceeds from public issues, rights issue, preferential issues, etc	49 (VIII F)	N/A	
IX. CEO/CFO Certification	49 (IX)	YES	WILL BE COMPLIED IN THE ANNUAL REPORT
X. Report on Corporate Governance	49 (X)	YES	WILL BE COMPLIED IN THE ANNUAL REPORT WILL BE COMPLIED IN THE ANNUAL REPORT REPORT
XI. Compliance	49 (XI)	YES	WILL BE COMPLIED IN THE ANNUAL REPORT

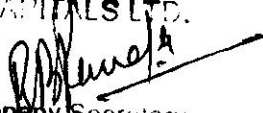
For IM+CAPITALS LTD.


Company Secretary

Note:

1. The details under each head shall be provided to incorporate all the information required as per the provisions of the Clause 49 of the Listing Agreement.
2. In the column No. 3, compliance or non-compliance may be indicated by Yes/No/N.A.. For example, if the Board has been composed in accordance with the Clause 49 I of the Listing Agreement, "Yes" may be indicated. Similarly, in case the company has no related party transactions, the words "N.A." may be indicated against 49(VII).
3. In the remarks column, reasons for non-compliance may be indicated, for example, in case of requirement related to circulation of information to the shareholders, which would be done only in the AGM/EGM, it might be indicated in the "Remarks" column as – "will be complied with at the AGM". Similarly, in respect of matters which can be complied with only where the situation arises, for example, "Report on Corporate Governance" is to be a part of Annual Report only, the words "will be complied in the next Annual Report" may be indicated.

For IM+CAPITALS LTD.


Company Secretary