

IM+ CAPITALS LIMITED

CIN:- L74140MH1991PLC063709

REGD OFF: B-02, GOKUL HORIZEN, THAKUR VILLAGE, KANDIVALI EAST, MUMBAI-400101

To

Dt 14.07.2015

BSE Limited

P.J. Tower, Dalai Street

Mumbai-400001

Dear Sir

Sub: Shareholding Pattern for the quarter ended 30.06.2015.

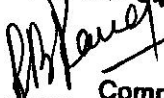
Please find attached herewith the share holding pattern for the quarter ended 30.06.2015 of M/S IM+ CAPITALS LIMITED.

Kindly take the same on record.

Thanks & Regards

For IM+ CAPITALS LIMITED

For IM+ CAPITALS LTD.




Company Secretary

RAHAS BIHARI PANDA

COMPANY SECRETARY & COMPLIANCE OFFICER

I(a) Statement Shareholding Pattern			
Name of the Company : IM + Capitals Limited			
Script Code: 511628		Class of Security: EQUITY	
AS ON NSDL DATA: 30/06/2015		CDSL DATA: 30/06/2015	
Partly Paid-up shares	No. of Partly Paid-up shares	As a % of total no. of Partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/ Promoter group	0.0000	0.0000	0.0000
Held by public	0.0000	0.0000	0.0000
Total	0.0000	0.0000	0.0000
Outstanding convertible securities	No. of Outstanding securities	As a % of total No. of Outstanding convertible securities	As a % of total No. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ Promoter group			
Held by public			
Total			
Warrants	No. of Warrants	As a % of total no. of warrants	As a % of total No. of shares of the company, assuming full conversion of the convertible Warrants
Held by promoter/ Promoter group			
Held by public			
Total			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3,501,597		

For IM+CAPITALS LTD.


Company Secretary

IM + Capitals Limited

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2015
SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/06/2015 CDSL DATE: 30/06/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS (III)	TOTAL NUMBER OF SHARES OF SHARES (IV)	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES AS A PERCENTAGE (VIII)	(IX) = (VIII)/(IV)*100
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)							
<u>(A) PROMOTER AND PROMOTER GROUP</u>								
(1)	INDIAN							
	INDIVIDUALS / HINDU UNDIVIDED FAMILY	2	238713	238713	6.8173	6.8173	0	0.0000
	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)	-					0	
	BODIES CORPORATE	1	1150656	1150656	32.8609	32.8609	0	0.0000
	FINANCIAL INSTITUTIONS / BANKS	-					0	
	ANY OTHER (SPECIFY)	-					0	
SUB TOTAL (A) (1):								
(2)	FOREIGN	3	1389369	1389369	39.6782	39.6782	0	0.0000
	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)	-					0	
	BODIES CORPORATE	-					0	
	INSTITUTIONS	-					0	
	QUALIFIED FORE. INVESTOR-IND	-					0	
	QUALIFIED FORE. INVESTOR-CORPORATE	-					0	
	ANY OTHER (SPECIFY)	-					0	
SUB TOTAL (A) (2):								
		0					0	

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For IM+CAPITALS LTD.

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Secretary

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2015
 SCRIP CODE: 511628
 CLASS OF SECURITY: EQUITY
 AS ON: NSDL DATE: 30/06/2015
 CDSL DATE: 30/06/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF		SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF AS A	PERCENTAGE
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
Total Shareholding of Promoter and Promoter Group								
(A) = (A) (1) + (A) (2)		3	1389369	1389369	39.6782	39.6782	0	0
(B) PUBLIC SHAREHOLDING								
(1) INSTITUTIONS								
MUTUAL FUNDS / UTI								
FINANCIAL INSTITUTIONS / BANKS								
CENTRAL GOVERNMENT / STATE GOVERNMENT(S)								
VENTURE CAPITAL FUNDS								
INSURANCE COMPANIES								
FOREIGN INSTITUTIONAL INVESTORS								
FOREIGN VENTURE CAPITAL INVESTORS								
QUALIFIED FORE. INVESTOR-IND								
QUALIFIED FORE. INVESTOR-CORPORATE								
SUB TOTAL (B) (1):		0					0	0
(2) NON-INSTITUTIONS								
SUB TOTAL (B) (2):							0	0

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For IM+CAPITALS LTD.

 Company Secretary

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2015
 CLASS OF SECURITY: EQUITY
 CDSL DATE: 30/06/2015
 SCRIP CODE: 511628
 AS ON: NSDL DATE: 30/06/2015
 CLASS OF SECURITY: EQUITY
 CDSL DATE: 30/06/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF	SHARES PLEDGED OR OTHERWISE ENCUMBERED		
						AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	NUMBER OF SHARES
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
INDIVIDUALS / HINDU UNDIVIDED FAMILY								
BODIES CORPORATE		81	1703826	1687226	48.6585	48.6585	0	0.0000
INDIVIDUALS								
INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH.		1295	283409	210388	8.0937	8.0937	0	0.0000
INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH		6	123923	123923	3.5390	3.5390	0	0.0000
QUALIFIED FORE. INVESTOR-CORPORATE								
QUALIFIED FORE. INVESTOR-IND								
FOREIGN PORTFOLIO INVESTOR (INDJ)								
FOREIGN PORTFOLIO INVESTOR (CORF)								
ANY OTHERS								
CLEARING MEMBER		3	558	558	0.0159	0.0159	0	0.0000
MARKET MAKER								
OFFICE BEARERS								
FOREIGN NATIONALS								
FOREIGN NATIONALS								
NON RESIDENT INDIANS (REPAT)		1	2	2	0.0001	0.0001	0	0.0000
NON RESIDENT INDIANS (NON REPAT)		2	510	510	0.0146	0.0146	0	0.0000
TRUSTS								
SUB TOTAL (B) (2) :		1388	2112228	2022607	60.3218	60.3218	0	0.0000

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2015
 SCRIP CODE: 511628 CLASS OF SECURITY: EQUITY
 AS ON: NSDL DATE: 30/06/2015 CDSL DATE: 30/06/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) OF (A+B+C) (VII)	SHARES PLEDGED OR OTHERWISE ENCUMBERED NUMBER OF SHARES AS A PERCENTAGE (VIII)	(IX) = (VIII)/(VII)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
Total Public shareholding								
(B) = (B) (1) + (B) (2)		1388	2112228	2022607	60.3218	60.3218	0	0
TOTAL (A) + (B)								
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED								
(1) Promoter and Promoter Group		0	3501597	3411976	100.0000	100.0000	0	0.0000
(2) Public					0.0000			
SUB TOTAL								

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DISTRIBUTION OF SHAREHOLDING AS PER CLAUSE 35 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED... 30/06/2015
 SCRIP CODE: 511628
 CLASS OF SECURITY: EQUITY

AS ON: NSDL DATE: 30/06/2015
 CDSL DATE: 30/06/2015

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NUMBER OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	TOTAL NUMBER OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	SHARES PLEDGED OR OTHERWISE ENCUMBERED AS A PERCENTAGE	
								(I)
			1391	3411976	100.0000	100.0000	0 0.00	
GRAND TOTAL(A)+(B)+(C) :								

NOTE :
 I (b) -NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES/ PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

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IM + Capitals Limited

(l)(b) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No.	As a percentage (VI) = (V) / (III) * 100 (VII)	As a % of grand total (A)+(B)+(C) of sub clause (i)(a)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	RUDRABHISH K INFOSYSTEM PRIVATE LIMITED	1150656	32.86	0	0.00	0.00					
2	PRADEEP MISRA AAPPMM5542A	167143	4.77	0	0.00	0.00					
3	RICHA MISRA AAJPM6159M	71570	2.04	0	0.00	0.00					
TOTAL:		1389369	39.68	0	0.00	0.00					

For IM+CAPITALS LTD
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IM + Capitals Limited



(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Sri Salasar Suppliers Private Limited	174920	5.00					
2	J.N.B. SIDHU FINANCE PVT LTD	168217	4.80					
3	ESSAR OFFSHORE SUBSEA LIMITED	152000	4.34					
4	RISEWELL CREDIT PVT. LTD	134671	3.85					
								For IM+CAPITALS LTD.

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(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including shares -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
5	WELSOME FINANCE PRIVATE LIMITED	131226	3.75					
6	MARUDHAR VINTRADE PRIVATE LIMITED AAHCM6896L	124505	3.56					
7	SHUJABHI INVESTMENTS PVT LTD	108289	3.09					
8	LALIMA TIE-UP PVT LTD	99289	2.84					

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(1)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under -lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
9	MAINLAND FINANCE PVT. LTD	65491	1.87					
10	SUNIMA STEEL MARKETING PRIVATE LIMITED	55076	1.57					
11	ARISTRO CAPITAL MARKETS LIMITED	54400	1.55					
12	PAGARIA HOLDING PRIVATE LIMITED	54000	1.54					

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IM + Capitals Limited



(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
13	QUEST FINANCIAL SERVICES LIMITED	40385	1.15					
	TOTAL :	1362469	38.91					

For IM+CAPITALS LTD.
[Signature]
Company Secretary

(I)(C)(i) Statement Showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total(A)+(B)+(C) indicated in Statement at para (1)(a)above)	Details of warrants		Details of convertible securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	

Detailed PAN based report

DPID/CLID	Name	TotalShares	PAN
1206780000013097	MARUDHAR VINTRADE PRIVATE LIMITED	104505	AAHCM6896L
12032300000741623	MARUDHAR VINTRADE PRIVATE LIMITED	20000	AAHCM6896L

For IM+CAPITALS LTD.

[Signature]
Company Secretary

(I)(c)(II) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above)	Details of warrants		Details of Convertible Securities		Total shares (including under-lying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same Class	
1								
TOTAL:								

Detailed PAN based report

DPID/CLID	Name	Total Shares	PAN

For IM+CAPITALS Ltd.

 Company Secretary

IM + Capitals Limited

II (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS(DRS)



SR NO	NAME OF THE DR HOLDER	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }
1			
TOTAL :			

For IM+CAPITALS
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Company Secretary

IM + Capitals Limited



II (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE)
1		GDRs		
TOTAL :				

For IM+CAPITALS LTD.
[Signature]
Company Secretary

I (d) STATEMENT SHOWING DETAILS OF LOCKED - IN SHARES

SR. NO.	NAME OF SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A (%) PERCENTAGE OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(a) ABOVE }	Promoter/Promoter Group/Public
1				
TOTAL :				

For IM+CAPITALS LTD

Company Secretary