



To  
BSE Limited,  
Phiroze Jeejee bhoy Towers,  
Dalal Street, Mumbai- 400 001

Dated:30.05.2018

Ref: **Security Code: 532741**

Dear Sir/Madam

**Subject: Outcome of the Board Meeting dated 30.05.2018**

This is to inform you that Meeting of the Board of Directors of the Company was held on Wednesday, 30th May, 2018 at 6:00 P.M. at the Corporate office of the Company at 510, Ambadeep Building, 14<sup>th</sup> K.G.Marg, New Delhi-110001 and was concluded at 7.45 P.M. Following matters were discussed and approved in the meeting:

1. Audited Financial Statement including Statement of Profit & Loss (Standalone & Consolidated) for the year ended 31st March, 2018.
2. Audited Financial Results for the quarter and year ended 31st March, 2018 to be submitted to the Stock Exchanges pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
3. Audited Financial Results for the quarter and year ended 31st March, 2018 to be published pursuant to Regulation 47 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 33 reads with Schedule III of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following:

- a) The Audited Financial Results of the Company for the quarter and financial year ended 31st March, 2018, duly approved by the Board of Directors of the Company at its meeting held on 30th May, 2018 on the recommendation of the Audit Committee. (Annex-1)
- b) Auditors' Report dated 30th May, 2018 issued by the Statutory Auditors of the Company, on the aforesaid financial results of the Company, for the financial year ended 31st March, 2018. (Annex-2)
- c) Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements)(Amendment) Regulations, 2016. (Annex-3)



d) Form A (for Auditors' Report with unmodified opinion) for the financial year ended 31st March, 2018. (Annex-4)

e) Extract of the Audited Financial Results for the quarter and year ended 31st March, 2018 to be published in the News Papers. (Annex-5)

You are requested to kindly take the same on your record.

For **IM+ Capitals Limited**

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text "IM+ CAPITALS LIMITED" around the perimeter and a small star at the bottom. The signature is written in a cursive style.

Rahas Bihari Panda

Company Secretary

# DOOGAR & ASSOCIATES

Chartered Accountants

## INDEPENDENT AUDITORS' REPORT

To

**The Board of Directors**

IM+ Capitals Limited

1. We have audited the accompanying Statement of Standalone Ind AS Financial Results of IM+ Capitals Limited ("the Company") for the year ended 31<sup>st</sup> March 2018 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the related Standalone Ind AS financial statements which are in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on the audit of such standalone Ind AS financial statements.

We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

2. In our opinion and to the best of our information and according to the explanations given to us, the Statement;
  - i. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016; and
  - ii. gives a true and fair view in conformity with the aforesaid Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India of the net profit (including other comprehensive income) and other financial information of the Company for the year ended 31<sup>st</sup> March 2018.
3. The Statement includes the results for the Quarter ended 31<sup>st</sup> March 2018 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were limited reviewed by us.

For Doogar & Associates

Chartered Accountants

Firm Registration No.: 000561N



(M S Agarwal)

Partner

Membership No.: 086580

Place: New Delhi

Date: 30<sup>th</sup> May 2018



# DOOGAR & ASSOCIATES

Chartered Accountants

## INDEPENDENT AUDITORS' REPORT

To

**The Board of Directors**

IM+ Capitals Limited

1. We have audited the accompanying Statement of Consolidated Ind AS Financial Results of IM+ Capitals Limited ("the Holding Company") and its subsidiary, Limited Liability Partnership Firm (LLP) (the Holding Company, its subsidiary and Limited Liability Partnership Firm (LLP) together referred to as "the Group"), (Refer Annexure 1 for list of Subsidiary and Limited Liability Partnership Firm (LLP) included in consolidated financial results) for the year ended 31<sup>st</sup> March 2018 ("the Statement"), being submitted by the holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016. This Statement, which is the responsibility of the holding Company's Management and approved by the Board of Directors, has been prepared on the basis of the related consolidated Ind AS financial statements which are in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 as applicable, and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement. An audit includes examining, on a test basis, evidence supporting amounts disclosed in the Statement. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the significant accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.
3. (a) We did not audit the financial statements of one Limited Liability Partnership Firm (LLP), whose financial statements reflect total assets of ₹ 34.97 lacs as at 31st March 2018 and total revenue of ₹2.00 lacs for the year then ended on that date. The financial statements of Limited Liability Partnership Firm (LLP) have been audited by other auditors whose report have been furnished to us and our opinion is based solely on the reports of the other auditors.

Our opinion on the statement is not modified in respect of the above matters with regard to our reliance on the work done and the reports of the other auditors

4. In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors referred to in Paragraph 3 above, the Statement includes the results of subsidiary namely IM+ Investments And Capital Pvt Limited and Limited Liability Partnership Firm and is presented in accordance with the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular no. CIR/CFD/FAC/62/2016 dated 5<sup>th</sup> July 2016; and the statement gives a true and fair view in conformity with the aforesaid Indian Accounting Standards (Ind AS) and other accounting principles generally accepted in India of the consolidated net profit (Including other comprehensive income) and other financial information of the Group for the year ended 31<sup>st</sup> March 2018.





5. The Statements includes the results for the year ended 31<sup>st</sup>March 2018, as the Company has published only Standalone Ind AS Financial Results for preceding three quarters ended 31<sup>st</sup>December 2017and also for comparable quarters.

For Doogar & Associates

Chartered Accountants

Firm Registration No.: 000561N



(M S Agarwal)

Partner

Membership No.: 086580



Place: New Delhi

Date: 30<sup>th</sup> May 2018

Annexure to Independent Auditors Report to Board of Directors Dated 30-05-2018

Name of subsidiary company & LLP considered in consolidated financial statements.

S.NO.	Name	% of Consolidation
1	IM+ Investments & Capital Pvt Ltd	100%
2	SMC & IM Capitals Investment Manager LLP	50% share in Profit & Loss and 50% in Assets & Liabilities

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To

The Manager Listing

Bombay Stock Exchange Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai -400001

Ref: Security Code: 511628

Subject: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2016 . and

Dear Sir,

In Compliance of Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) (Amendment) Regulations, 2016 as amended by SEBI Vide Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated 25<sup>th</sup> May 2016, I Pradeep Misra, Chairman and Director of IM+ CAPITALS LIMITED having its Registered Office at Office No-707, Gate Way Plaza, Hiranandani Gardens, Powai, Mumbai - 400076, do hereby declare that Doogar & Associates , Chartered Accountants, the statutory Auditors of the Company, have issued an Audit Report with unmodified opinion (no qualification) on Audited Financial Results of the Company for the quarter and Year ended 31<sup>st</sup> March, 2018.

A handwritten signature in blue ink, appearing to read 'Pradeep Misra', is written over a circular blue stamp. The stamp contains the text 'IM+ CAPITALS LIMITED' around the perimeter and a small star at the bottom.

**PRADEEP MISRA**  
DIN: 01386739  
(Chairman & Director)

Date: 30<sup>th</sup> May 2018  
Place: New Delhi



To

Date :30/05/2018

The Manager Listing  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai -400001  
Ref: Security Code: 511628

Subject :- Submission of Form A along with Audited Financial Results for the financial year 2017-18 Pursuant to Clause 33 of the SEBI (LODR) Regulation , 2015

Dear Sir,

Following is the form A required to be filled with Audited Financial Results for the financial year 2017-18 Pursuant to Clause 33 of the SEBI (LODR) Regulation, 2015.

**FORM A**

1.	Name of the Company		IM+ CAPITALS LIMITED
2.	Annual Financial Statements for the Year ended		31 <sup>st</sup> March 2018
3.	Type of Audit Observation		Un-Modified
4.	Frequency of Observation		NA
5.	Signed By	Mr. PRADEEP MISRA (Chairman)	
		Ms. JYOTI GUPTA (Chief Financial Officer)	
		M/S DOOGAR & ASSOCIATES (Auditor of the Company)	
		Ms. ARTI NIGAM (Audit Committee Chairman)	



## IM+ Capitals Limited

Regd. Office: Office No: 707, Gateway Plaza, Hiranandani Garden, Powai, Mumbai-400076  
 Corp. Office: 510, Ambadeep Building, 14 K.G. Marg, New Delhi- 110001  
 CIN: L74140MH1991PLC063709, Website: www.imcapitals.com, Email: imcapitalslimited@gmail.com  
 Tel: 011-42838332

### STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31st March, 2018

Particulars	Standalone					Consolidated	
	Quarter Ended		Year Ended			Year Ended	
	31.03.2018	31.12.2017	31.03.2017	31.03.2018	31.03.2017	31.03.2018	31.03.2017
	Audited	(Unaudited)	Audited	Audited	Audited	Audited	Audited
1 Total Income from operations	78.67	116.31	86.02	356.05	672.23	818.00	1,003.41
2 Net Profit from ordinary activities after tax	(5.83)	32.93	45.42	107.87	145.14	71.85	86.28
3 Net Profit for the period after tax (after Extraordinary items)	(5.83)	32.93	45.42	107.87	145.14	71.85	86.28
4 Total Comprehensive Income for the period (Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	(6.21)	38.48	48.97	114.74	152.99	78.72	94.13
5 Equity paidup share capital	350.16	350.16	350.16	350.16	350.16	350.16	350.16
6 Earnings per share (Not annualised):							
Basic ( ₹ )	(0.17)	0.94	1.30	3.08	4.15	2.05	2.46
Diluted ( ₹ )	(0.17)	0.94	1.30	3.08	4.15	2.05	2.46

- 1 The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on May 30, 2018. The financial results for the quarter and year ended March, 31st 2018 have been audited by the Statutory Auditors of the Company.
- 2 The above is an extract of the detailed format of audited standalone and consolidated Quarterly and yearly Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the audited standalone and consolidated Financial Results are available on the Stock Exchange websites, www.bseindia.com and on the company website www.imcapitals.com

Place : New Delhi  
 Date : 30.05.2018

By Order of the Board  
  
**Pradeep Misra**  
 Chairman  
 DIN : 01386739